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Australian Wealth Management Limited – IOOF Holdings Ltd Merger

IOOF Holdings Ltd (“**IOOF**”) notes that the merger contemplated by the Implementation Deed between Australian Wealth Management Limited (**AWM**) and IOOF took a step forward today following Supreme Court of Victoria approval for AWM to convene a general meeting of its shareholders on 22 April 2009 to vote on a proposed scheme of arrangement to implement the merger. This puts the IOOF – AWM merger on track for completion by the middle of May.

Skandia Australia – Intech

IOOF further advises that its acquisition of the “Skandia and Intech” businesses in Australia from Old Mutual (UK) Limited announced on 2 March 2009 was completed today.

For further information, please contact:

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