



**JACKSON**  
MINERALS LIMITED

The Manager  
Company Announcements Office  
Australian Stock Exchange  
10<sup>th</sup> Floor, 20 Bond Street  
Sydney NSW 2000

30 January 2008

By Electronic Lodgement

No. Pages: 7

Dear Sir/Madam,

**Appendix 5B**

Please find following, details for Appendix 5B, in regards to “Mining exploration entity quarterly report for six months ended 31 December 2008”.

Yours faithfully

Kent Hunter  
**Company Secretary**

# Appendix 5B

## Mining exploration entity quarterly report

Introduced 1/7/96. Origin: Appendix 8. Amended 1/7/97, 1/7/98, 30/9/2001.

Name of entity

**JACKSON MINERALS LIMITED**

ABN

44 099 574 991

Quarter ended ("current quarter")

31 December 2008

### Consolidated statement of cash flows

	Current quarter \$A'000	Year to date (12 months) \$A'000
<b>Cash flows related to operating activities</b>		
1.1 Receipts from product sales and related debtors		
1.2 Payments for		
(a) exploration and evaluation	(307)	(978)
(b) development	-	-
(c) production	-	-
(d) administration	(323)	(715)
1.3 Dividends received	-	-
1.4 Interest and other items of a similar nature received	5	21
1.5 Interest and other costs of finance paid	-	-
1.6 Income taxes paid	-	-
1.7 Other		
(a) Office lease deposit	-	-
1.7.1 Reimbursement exploration expenditure	-	-
<b>Net Operating Cash Flows</b>	<b>(625)</b>	<b>(1,672)</b>
<b>Cash flows related to investing activities</b>		
1.8 Payment for purchases of:		
(a) prospects	-	-
(b) equity investments	-	-
(c) other fixed Assets	(12)	(13)
1.9 Proceeds from sale of:		
(a) prospects	-	-
(b) equity investments	-	-
(c) other fixed Assets	-	-
1.10 Loans to other entities	-	-
1.11 Loans repaid by other entities	-	-
1.12 Other	-	-
<b>Net investing cash flows</b>	<b>(12)</b>	<b>(13)</b>
1.13 Total operating and investing cash flows (carried forward)	<b>(637)</b>	<b>(1,685)</b>

+ See chapter 19 for defined terms.

1.13	Total operating and investing cash flows (brought forward)	(637)	(1,685)
	<b>Cash flows related to financing activities</b>		
1.14	Proceeds from issues of shares, options, etc.	-	-
1.15	Proceeds from sale of forfeited shares	-	-
1.16	Proceeds from borrowings	-	-
1.17	Repayment of borrowings	-	-
1.18	Dividends paid	-	-
1.19	Other (provide details if material)		
	- Proceeds of convertible note	1,250	2000
	- Repayment of convertible note	(750)	(750)
	<b>Net financing cash flows</b>	500	1,250
	<b>Net (decrease)/increase in cash held</b>	(137)	(435)
1.20	Cash at beginning of quarter/year to date	<b>718</b>	964
1.21	Exchange rate adjustments to item 1.20	(7)	45
1.22	<b>Cash at end of quarter</b>	<b>574</b>	<b>574</b>

**Payments to directors of the entity and associates of the directors**

**Payments to related entities of the entity and associates of the related entities**

		<b>Current quarter \$A'000</b>
1.23	Aggregate amount of payments to the parties included in item 1.2	63
1.24	Aggregate amount of loans to the parties included in item 1.10	-

1.25 Explanation necessary for an understanding of the transactions

Salary and superannuation payments to executive and non executive directors
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**Non-cash financing and investing activities**

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

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2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

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+ See chapter 19 for defined terms.

### Financing facilities available

*Add notes as necessary for an understanding of the position.*

	Amount available \$A'000	Amount used \$A'000
3.1 Loan facilities		
3.2 Credit standby arrangements		

### Estimated cash outflows for next quarter

	\$A'000
4.1 Exploration and evaluation	403
4.2 Development	-
<b>Total</b>	<b>403</b>

### Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.	Current quarter \$A'000	Previous quarter \$A'000
5.1 Cash on hand and at bank	574	718
5.2 Deposits at call	-	-
5.3 Bank overdraft		
5.4 Other (provide details)		
<b>Total: cash at end of quarter (item 1.22)</b>	<b>574</b>	<b>718</b>

+ See chapter 19 for defined terms.

### Changes in interests in mining tenements

6.1 Interests in mining tenements relinquished, reduced or lapsed  
(\* = Partial Mineral Rights)

Tenement reference	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter
E24/0062	Death/Relinquished	90%	0%
E27/0361	Death/Relinquished	100%*	0%
E27/0363	Death/Relinquished	100%*	0%
E28/1318	Death/Relinquished	100%	0%
E28/1599	Death/Relinquished	100%	0%
E31/0058	Death/Relinquished	80%*	0%
E31/0501	Death/Relinquished	80%*	0%
E31/0545	Death/Relinquished	100%	0%
E31/0548	Death/Relinquished	80%*	0%
E31/0642	Death/Relinquished	100%	0%
E31/0651	Death/Relinquished	100%	0%
E31/0656	Death/Relinquished	100%	0%
E31/0669	Death/Relinquished	100%	0%
E31/0677	Death/Relinquished	100%	0%
E31/0692	Death/Relinquished	100%	0%
E31/0722	Death/Relinquished	100%	0%
E31/0727	Death/Relinquished	100%	0%
E31/0758	Death/Relinquished	80%*	0%
E39/1045	Death/Relinquished	100%	0%
M27/0218	Death/Relinquished	100%*	0%
M28/0312	Death/Relinquished	100%	0%
M31/0160	Death/Relinquished	80%*	0%
M31/0161	Death/Relinquished	100%	0%
M31/0170	Death/Relinquished	80%*	0%
M31/0234	Death/Relinquished	100%	0%
M31/0235	Death/Relinquished	100%	0%
M31/0298	Death/Relinquished	80%*	0%
M31/0299	Death/Relinquished	80%*	0%
M31/0335	Death/Relinquished	80%*	0%
M31/0338	Death/Relinquished	100%	0%
M31/0340	Death/Relinquished	100%	0%
M31/0378	Death/Relinquished	80%*	0%
M31/0379	Death/Relinquished	80%*	0%
M31/0415	Death/Relinquished	100%	0%
M31/0416	Death/Relinquished	100%	0%
M31/0442	Death/Relinquished	80%*	0%
M39/0515	Death/Relinquished	80%*	0%
M39/0516	Death/Relinquished	80%*	0%
P24/3670	Death/Relinquished	100%	0%
P24/3671	Death/Relinquished	100%	0%
P24/4261	Death/Relinquished	100%*	0%
P24/4262	Death/Relinquished	100%*	0%
P24/4263	Death/Relinquished	100%*	0%
P24/4264	Death/Relinquished	100%*	0%
P24/4265	Death/Relinquished	100%*	0%
P24/4266	Death/Relinquished	100%*	0%
P24/4267	Death/Relinquished	100%*	0%
P24/4268	Death/Relinquished	100%*	0%
P27/1862	Death/Relinquished	100%*	0%
P27/1863	Death/Relinquished	100%*	0%
P27/1874	Death/Relinquished	100%*	0%
P27/1879	Death/Relinquished	100%*	0%
P27/1883	Death/Relinquished	100%*	0%
P27/1884	Death/Relinquished	100%*	0%
P27/1888	Death/Relinquished	100%*	0%
P27/1889	Death/Relinquished	100%*	0%
P27/1890	Death/Relinquished	100%*	0%
P27/1891	Death/Relinquished	100%*	0%
P27/1896	Death/Relinquished	100%*	0%
P31/1401	Death/Relinquished	80%*	0%
P31/1535	Death/Relinquished	80%*	0%
P31/1536	Death/Relinquished	80%*	0%

+ See chapter 19 for defined terms.

**6.1** (Continued) Interests in mining tenements relinquished, reduced or lapsed. (\* = Partial Mineral Rights)

Tenement reference	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter
P31/1719	Death/Relinquished	100%	0%
P31/1799	Death/Relinquished	80%*	0%
P31/1801	Death/Relinquished	100%	0%
P31/1854	Death/Relinquished	100%	0%
P31/1932	Death/Relinquished	80%*	0%
P31/1933	Death/Relinquished	80%*	0%
P31/1934	Death/Relinquished	80%*	0%
P31/1935	Death/Relinquished	80%*	0%
P31/1936	Death/Relinquished	80%*	0%
P31/1937	Death/Relinquished	80%*	0%
P39/4817	Death/Relinquished	80%*	0%
P39/4818	Death/Relinquished	80%*	0%
P39/4819	Death/Relinquished	80%*	0%
P39/4820	Death/Relinquished	80%*	0%
P39/4821	Death/Relinquished	80%*	0%
P39/4822	Death/Relinquished	80%*	0%
E51/1060	Partial Surrender	20%	20%
E31/0717	Partial Surrender	100%	100%
E28/1417	Partial Surrender	100%	100%
E31/0719	Partial Surrender	100%	100%
E28/1536	Partial Surrender	100%	100%
E31/0718	Partial Surrender	100%	100%
E28/1493	Partial Surrender	100%	100%
E28/1609	Partial Surrender	100%	100%
E28/1493	Partial Surrender	100%	100%

**6.2** Interests in mining tenements acquired or increased. (\* = Partial Mineral Rights)

Tenement reference	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter
P31/1972	Application	0%	100%
E28/1734	Grant	0%	100%
P27/1885	Grant	0%	100%*
P27/1886	Grant	0%	100%*
P31/1927	Grant	0%	100%
P31/1928	Grant	0%	100%
P31/1929	Grant	0%	100%
P31/1930	Grant	0%	100%
P31/1931	Grant	0%	100%

+ See chapter 19 for defined terms.

**Issued and quoted securities at end of current quarter**

*Description includes rate of interest and any redemption or conversion rights together with prices and dates.*

	Total number	Number quoted	Issue price per security (see note 3) (cents)	Amount paid up per security (see note 3) (cents)
7.1 <b>Preference +securities</b> <i>(description)</i>				
7.2 Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs, redemptions				
7.3 <b>+Ordinary securities</b>	99,490,697	99,490,697		
7.4 Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs				
7.5 <b>+Convertible debt securities</b> <i>(description)</i>				
7.6 Changes during quarter (a) Increases through issues (b) Decreases through securities matured, converted				
7.7 <b>Options</b> <i>(description and conversion factor)</i>			<b>Exercise price</b>	<b>Expiry date</b>
	4,500,000	-	15 cents	31 May 2009
	350,000	-	23 cents	18 October 2009
	5,000,000	-	20 cents	31 December 2009
	650,000	-	20 cents	31 May 2011
	250,000	-	22 cents	31 May 2011
	500,000	-	20 cents	31 December 2009
	3,000,000	-	30 cents	31 December 2009
	2,540,000	-	20 cents	30 June 2010
	3,400,000	-	35 cents	30 June 2010
	800,000	-	40 cents	27 November 2009
	800,000	-	50 cents	27 November 2010
		-		
		-		
7.8 Issued during quarter	-	-	-	-
7.9 Exercised during quarter	-	-	-	-
7.10 Expired during quarter	400,000		30 cents	27 November 2008
7.11 <b>Debentures</b>				
7.12 <b>Unsecured notes</b> <i>(totals only)</i>				

+ See chapter 19 for defined terms.

## Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX (see note 4).
- 2 This statement does give a true and fair view of the matters disclosed.



Sign here:                      Date. 30 January 2008

Print name: Kent Michael Hunter (Company secretary)

## Notes

- 1 The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
- 2 The "Nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.
- 3 **Issued and quoted securities** The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities.
- 4 The definitions in, and provisions of, *AASB 1022: Accounting for Extractive Industries* and *AASB 1026: Statement of Cash Flows* apply to this report.
- 5 **Accounting Standards** ASX will accept, for example, the use of International Accounting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

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