



**ASX ANNOUNCEMENT**

**8 April, 2009.**

## **JACKSON SHAREHOLDERS TO MEET MID-MAY ON SCIMITAR MERGER**

### **KEY DATES**

- **Scheme booklet to be mailed to shareholders by 15 April**
- **Meeting to consider merger to be held 18 May**

Jackson Minerals Limited (**Jackson**) (ASX:JAK) provides an update on the status of its proposed Merger with Scimitar Resources Limited (**Scimitar**) (ASX:SIM) being undertaken by a scheme of arrangement (**Merger**).

The draft scheme documents were lodged with the Australian Securities and Investments Commission (**ASIC**) for review on 13 March 2009. Upon completion of the ASIC review, the scheme documents were filed at the Federal Court.

A hearing was held in the Federal Court today, 8 April 2009, with the Court ordering that the scheme meeting for shareholders be convened to consider the Merger.

The Company is in the process of extracting the Court order, following this, the Court order will be lodged with the ASIC for registration.

The scheme booklet is currently being printed and will be sent to Jackson shareholders by 15 April 2009, the meeting to consider the Merger will be held on 18 May 2009.

The documentation in relation to the scheme is important and should be read in its entirety. Shareholders are entitled to vote on the Merger and are encouraged to do so either by completing and returning the requisite proxy forms, or attending the requisite meeting and voting.

For further information, visit [www.jacksonminerals.com.au](http://www.jacksonminerals.com.au) and [www.scimitarresources.com.au](http://www.scimitarresources.com.au) or contact:

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