J.P.Morgan

ASX Release

Notice of termination of J.P. Morgan Dividend Advance Resettable Warrant Instalments (Series A & B) ("DARWINS Series A & B")

31st March 2009 - JPMorgan Investments Australia Limited ("**JPMIAL**"), the issuer of DARWINS Series A & B, has determined to terminate DARWINS Series A & B with the consent of ASX in accordance with clause 11.1(g) of the Terms of Issue dated 9 May 2007.

JPMIAL has revised the expiry date to the next reset date, being 1 May 2009 under clauses 11.2 and 12.1(a) of the Terms of Issue.

Arun Chandramouli

J.P. Morgan

Global Equity Derivatives Group

JPMorgan Investments Australia Limited • ABN 21 056 751 716 • AFSL 298633 Level 32 Grosvenor Place 225 George Street Sydney NSW 2000 GPO Box 3804 Sydney NSW 2001 Australia Telephone: 1800 157 620 • Facsimile: (02) 9241 3166 • <u>www.jpmorgansp.com.au</u>