

ASX Release

Notice of termination of J.P. Morgan Dividend Advance Resettable Warrant Instalments (Series A & B) (“DARWINS Series A & B”)

31st March 2009 - JPMorgan Investments Australia Limited (“**JPMIAL**”), the issuer of DARWINS Series A & B, has determined to terminate DARWINS Series A & B with the consent of ASX in accordance with clause 11.1(g) of the Terms of Issue dated 9 May 2007.

JPMIAL has revised the expiry date to the next reset date, being 1 May 2009 under clauses 11.2 and 12.1(a) of the Terms of Issue.

Arun Chandramouli

J.P. Morgan

Global Equity Derivatives Group