

14 August 2009

### **Completion of Capital Raising and Share Issue**

JV Global Limited (ASX: JVG; “JV Global” or the “Company”) is pleased to announce the completion of its \$1.25 million capital raising.

The Company has today completed the issue of 124,650,000 ordinary shares pursuant to the prospectus dated 2 July 2009.

The offer was oversubscribed by 17 million shares and the Directors have agreed to complete the placement of these additional ordinary shares to sophisticated investors at 1 cent per share. This raises an additional \$170,000 and was handled through Zurich Securities Pty Ltd, the lead manager to the Capital Raising.

The total amount of funds raised will be used for working capital requirements, retirement of current liabilities, expansion of existing operations, identification and exploitation of new opportunities and to cover the costs of the capital raising.

An Appendix 3B for the issue of the 124,650,000 shares is attached. A separate Appendix 3B will follow for the additional shares issued.

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