

ASX RELEASE

25 September 2009

Company Announcements Office
ASX Limited
(by electronic lodgement)

ENTITLEMENT ISSUE – Extension of Closing Date of Offer

The Directors of Latin Gold Limited Latin refer to the Appendix 3B lodged with the ASX Limited on 22 September 2009 and advise that they have determined to extend the Closing Date of the 1:1 non-renounceable entitlement issue of ordinary fully paid shares (the "Offer") to 5.00 pm WST on Friday 23 October 2009. The Ex Date and Record Date have not changed.

As a consequence of this extension, the revised timetable for the Offer is as follows:

Key Dates for the Offer

Ex Date	29 September 2009
Record Date for determining entitlements to shares	6 October 2009
Prospectus despatched to shareholders (not later than)	9 October 2009
Closing Date of Offer (5pm WST)	23 October 2009
Securities quoted on a deferred settlement basis	26 October 2009
Despatch of holding statements – deferred settlement trading ends	30 October 2009
Normal trading commences	2 November 2009

Yours sincerely

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Company Secretary

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