

ASX RELEASE

9 October 2009

Company Announcements Office ASX Limited (by electronic lodgement)

ENTITLEMENT ISSUE - Despatch of documentation

The Directors of Latin Gold Limited are pleased to advise that the Prospectus, Supplementary Prospectus and Entitlement & Acceptance Form for the 1:1 non-renounceable entitlement issue of ordinary fully paid shares, at an issue price of \$0.01 per share, have been despatched to all shareholders with registered addresses in Australia and New Zealand.

Yours sincerely

Michael Higginson Company Secretary