

Ashley Moir Company Secretary

Leighton Holdings Limited ABN 57 004 482 982

472 Pacific Highway St Leonards NSW 2065, Australia PO Box 1002

Crows Nest NSW 1585, Australia www.leighton.com.au T (02) 9925 6666

F (02) 9925 6005

28 May 2009

Company Announcements Office Australian Securities Exchange Limited Level 4 20 Bridge Street SYDNEY NSW 2000

RE: Leighton Contractors secures long term EnergyAustralia Alliance

Please find attached a copy of a media release to be issued today by Leighton Contractors Pty Limited, a wholly owned subsidiary of Leighton Holdings Limited.

Yours faithfully, LEIGHTON HOLDINGS LIMITED

A. J. MOIR Company Secretary

Media release

28 May 2009 SYDNEY







Leighton Contractors today signed an agreement with EnergyAustralia to create the Energy2U Alliance to support the delivery of the proposed \$8 billion electricity network upgrade and renewal program for the Sydney, Hunter Valley and Central Coast regions between 2009 and 2014.

The newly formed Energy2U Alliance brings together Leighton Contractors, AECOM, PowerServe and EnergyAustralia as the owner participant.

The Energy2U Alliance will provide EnergyAustralia with additional capacity to manage expected overflow works from EnergyAustralia's proposed capital works program. The Energy2U Alliance is one of two private-sector service alliances awarded by EnergyAustralia for this purpose.

EnergyAustralia expects to provide the Energy2U Alliance with approximately \$100 million of over-flow project work per annum.

Projects will be assigned as they become necessary and the specific terms of individual projects will be negotiated on a case by case basis. Discussions on the first project for the Energy2U Alliance are underway.

Peter McMorrow, Managing Director, said securing the alliance with EnergyAustralia was a significant step for Leighton Contractors' presence in the energy infrastructure market in NSW.

"As part of the Energy2U Alliance, Leighton Contractors brings extensive skills and experience in delivering multi-disciplined projects and services from asset development and design, to electrical infrastructure installation, and heavy civil and building works," Mr McMorrow said.

"We look forward to building a lasting relationship with EnergyAustralia through the Alliance and helping to meet the growing energy infrastructure needs for the people of NSW."

EnergyAustralia Managing Director, George Maltabarow, said the Energy2U Alliance would assist in the delivery of the largest energy infrastructure program in the country.

"We will be renewing, replacing and upgrading our electricity network so that it continues to deliver reliable supply of power to homes and businesses," Mr Maltabarow said.

"Our upgrade will also mean that the electricity network can meet increasing demand for power."

The exact value of the Leighton Contractors component of the Energy2U Alliance is subject to EnergyAustralia's over-flow works requirements.

The works provided by the Energy2U Alliance will predominately relate to the provision of turn-key engineering services including design, construction and procurement for civil works, buildings, and mechanical and electrical works for multiple high-voltage substations.

ENDS

For further information please contact:

Christian Sealey, Manager Media and External Affairs

T: +612 8668 6161 M: 0448 061672

About Leighton Contractors

Leighton Contractors is one of Australia's leading construction, resources, infrastructure, industrial engineering, facilities management, services and telecommunications groups with over \$8.3 billion work in hand, employing more than 9,000 people across Australia and New Zealand.

About EnergyAustralia

EnergyAustralia owns, operates and maintains power transmission and distribution infrastructure for supply of power to residential, commercial and industrial customers in Sydney, Newcastle and the upper Hunter Valley.