



**Unaudited Results for Announcement to the Market
for the 9 Months Ended 31 March 2009
at Shareholder Day,**

23 April 2009

**Legend Corporation
welcomes shareholders to our new facility
at Seven Hills, NSW Australia**





LEGEND
CORPORATION

LEGEND
Performance Technology

CABAC

Hendon
semiconductors



**Legend Corporation
Overview**

About Legend Corporation: ONE Company, FOUR brands

Design, manufacture, sales and distribution of electronic, electrical, power products and accessories

- Long established customer networks with strong brand equity for CABAC and LEGEND brands.
- Manufacture facilities in Sydney and Adelaide;
- China and India based subcontract manufacturers.
- Offices in Sydney, Melbourne, Brisbane, Perth, Adelaide, China

Strategic fit across product, engineering, supply and distribution channels

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Business Sectors

Principal Operating business units:

- Focused on electrical sales and distribution, CABAC operates throughout Australia; the business supplies a wide range of house brand electrical and data products, as well as manufacturing a range of specialised electrical connectors and other unique products.



Business Sectors

Principal Operating business units:

- Hendon Semiconductors, based in South Australia, designs and manufactures integrated circuits (IC's), thick film hybrid and printed circuit board (PCB) module assemblies. Hendon's products are applied in a wide range of industries including: medical, telecommunications, automotive and consumer electrical.



Business Sectors

Principal Operating business units:

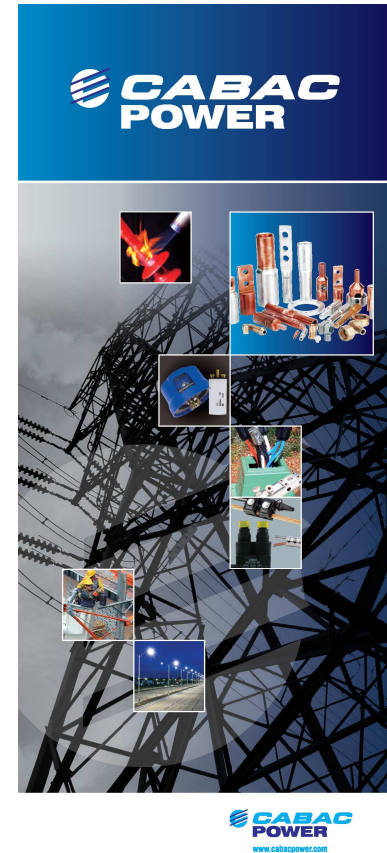
- Legend Performance Technology manufactures a wide range of application specific memory for high end applications, and distributes a wide range of digital products and computer accessories.



Business Sectors

Principal Operating business units:

- CABAC Power focuses on the delivery of unique, and specialised products and services to power utilities and related original equipment manufacturers and contractors.





**Summary of Financial Results
for the Period**

Financial Performance Overview

Results Overview (unaudited) – 9 Months to 31 March 2009

- During the nine months to 31 March 2009 the Group recorded EBITDA of \$8.1M and NPAT of \$3.58 million from revenues of \$67.8 million, representing 1.66 cents per share. Positive cash flows from operating activities were achieved, with all divisions of the Group recording profitable trading results.
- Average monthly revenue down 13% with average monthly gross profit down 5% in comparison with the 2008 financial year, however average monthly NPBT is up by 16% reflecting the Group's focus on quality of earnings.
- Net Debt has decreased from \$25.89 million at 30 June 2008 to \$23.21 million as at 31 March 2009. The lower net debt and lower interest rates have translated to lower finance charges in the second half. Interest cover has improved from 3.7 times at 30 June 2008 to 5 times at 31 March 2009.
- Net tangible assets have increased by 45% over the past 9 months further strengthening the balance sheet. Net tangible asset backing per ordinary share increased from \$0.038 at 30 June 2008 to \$0.055 31 March 2009.

Financial Performance Overview

Results Overview (unaudited) – 9 Months to 31 March 2009

		12 Mths to 30-Jun-08	6 Mths to 31-Dec-08	9 Mths to 31-Mar-09
Revenue	\$m	103.8	48.1	67.8
Cost of Goods Sold	\$m	65.4	28.6	40.4
Gross Profit	\$m	38.4	19.5	27.4
Gross Profit Margin		37.0%	40.5%	40.4%
EBITDA	\$m	10.4	6.5	8.1
EBITDA Margin		10.0%	13.5%	11.9%
EBIT	\$m	5.5	5.5	6.6
EBIT Margin		5.3%	11.4%	9.7%
NPBT	\$m	5.7	4.2	4.9
NPBT Margin		5.5%	8.7%	7.2%
NPAT	\$m	4.0	3.1	3.6
NPAT Margin		3.9%	6.4%	5.3%
Operating Cash Flow	\$m	10.7	2.7	4.5
Earnings per share	cps	\$0.019	\$0.015	\$0.017
NTA backing per share	cps	\$0.038	\$0.051	\$0.055

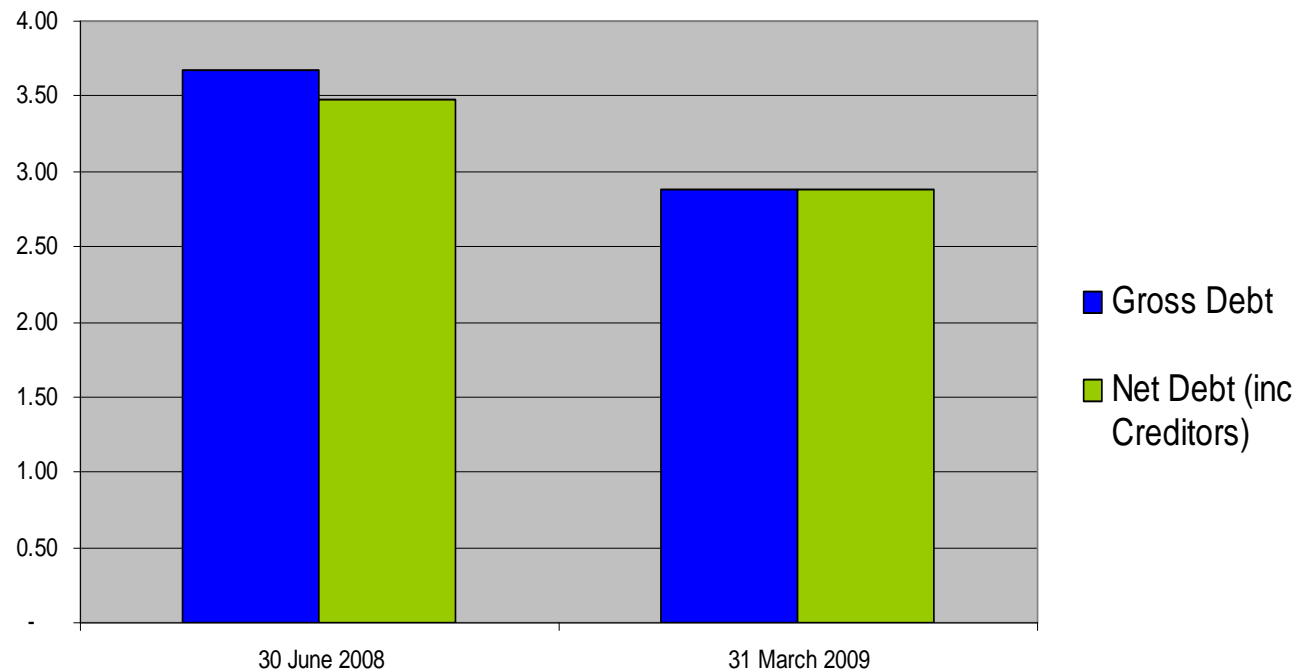
Financial Performance Overview

Results Overview (unaudited) – 9 Months to 31 March 2009

- Legend has not been immune to the global economic conditions, experiencing contraction in revenue in the electrical market in particular
- Gross profit margins have climbed over the 37% seen to June 2008 remaining consistently above 40% underlining our focus on quality of earnings.
- Despite falling revenue, careful expense management has maintained EBITDA performance to plan at \$8.1 million for the 9 months. (\$10.4 million for the full year to June 2008 from continuing operations).
- Reduced interest costs have delivered an Underlying net profit after tax of \$3.6 million (\$4.1 million for the full year to June 2008 from continuing operations).
- Net tangible asset backing per ordinary share increased from \$0.038 at 30 June 2008 to \$0.055 at 31 March 2009 (\$0.051 at 31 December 2008).

Financial Trends (Unaudited)

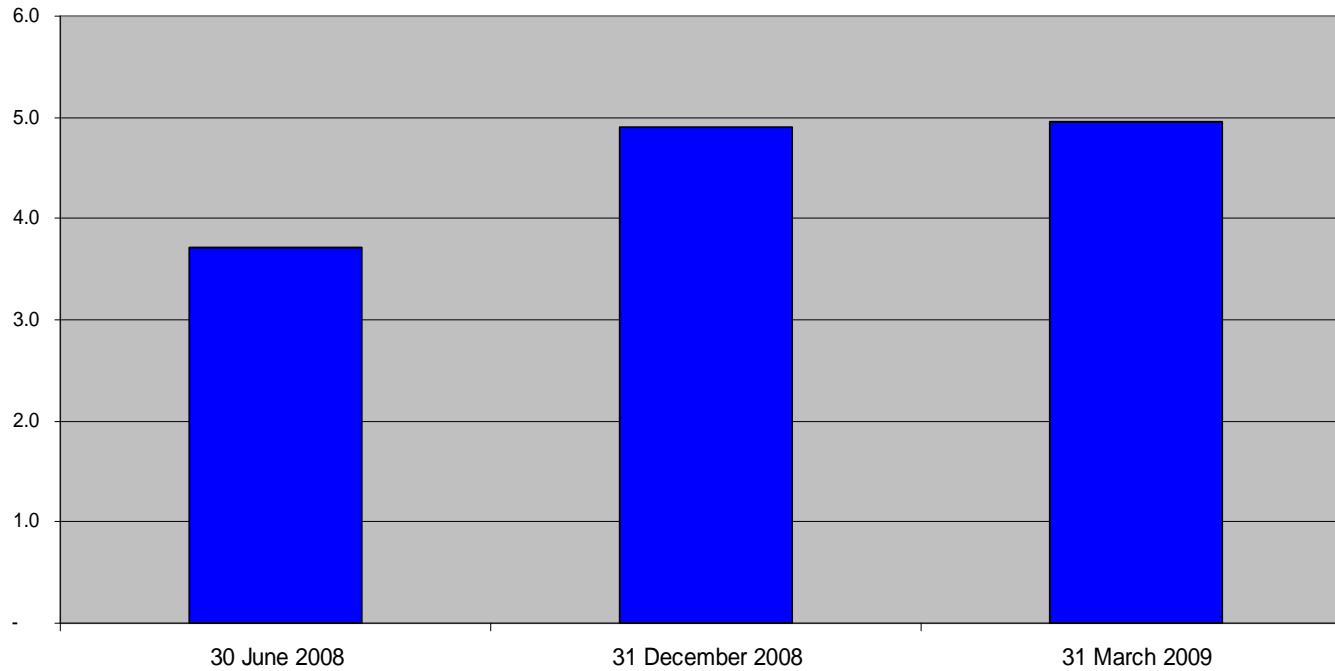
Gross & Net Debt to EBITDA Coverage



Net debt has reduced from \$25.9 million at 30 June 2008 to \$23.2 million at 31 March 2009. Whilst Net debt (including creditors) to EBITDA has improved from 3.5 times at 30 June 2008 to 2.9 times at 31 March 2009.

Financial Trends (Unaudited)

Interest Cover



Interest cover on EBITDA has improved from 3.7 times during FY08 to 5 times EBITDA as at 31 March 2009.

Interest rates improved from 7.71% at 30 June 2008 to 3.45% at 31 March 2009 contributing to improved NPAT results.

Financial Performance Overview

Results Overview (unaudited) – 9 Months to 31 March 2009

- The company is in compliance with all banking covenants.
- Appropriate provisions are in place.
- Margins have remained resilient.
- Management has successfully dealt with foreign exchange volatility and operating expenses to maintain consistent EBITDA outcomes despite falling revenues in domestic markets; a consequence of the global financial downturn.
- Legend has finished the 9 months to March 09 very well.



Legend Corporation Outlook

Corporate Strategies

- Continue to focus debt reduction, stock refinement and improved quality of earnings, through the re enforcement of our client value proposition of product quality, range, availability and service.
- In addition we are actively targeting new markets that overlap our current product range within existing resources to expand the groups reach.

Financial Performance to Plan

- Legend Corp as a group is performing well, at this time we are performing to our business plan.
- The company has not forecast earnings for the full year as this would require a view of the future dependent on a number of uncertain variables such as the strength of the Australian economy, demand for our products, Australian currency variations, cost movements of suppliers and many other factors which are currently displaying unprecedented volatility. Accordingly the directors will not be offering a forecast.

For more information:

Contact your CEO

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The image features a blue-tinted background of a globe with white clouds. A red square is centered over the globe, containing the company name in white text. The text is arranged in two lines: the word "LEGEND" in a large, bold, sans-serif font, and the word "CORPORATION" in a smaller, all-caps, sans-serif font directly below it.

LEGEND
CORPORATION