

ASX Release

27 February 2009

The Manager
Company Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

Lend Lease Primelife Group (ASX Code: LLP)
Notification under sections 708A(5)(e) and 1012DA(5)(e) of the *Corporations Act 2001* (Cth)

Lend Lease Primelife Group (LLP) gives notice under sections 708A(5)(e) and 1012DA(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. LLP issued 37,133,333 stapled securities without disclosure to investors under Part 6D.2 of the Corporations Act and without a product disclosure statement for the stapled securities being prepared. The stapled securities were issued pursuant to a placement pursuant to an agreement entered into by LLP with Lend Lease Corporation Limited in respect of the recapitalisation of LLP.
2. As a disclosing entity, LLP is subject to regular reporting and disclosure obligations.
3. As at today's date:
 - (a) LLP has complied with the provisions of Chapter 2M of the Corporations Act as they apply to LLP;
 - (b) LLP has complied with sections 674 of the Corporations Act as it applies to LLP; and
 - (c) there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) or sections 1012DA(7) and 1012DA(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) or 1012DA(6)(f) of the Corporations Act.

Yours sincerely



Simone Lander
Company Secretary