



MARKET RELEASE

7 October 2009

Lion Nathan Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Lion Nathan Limited (the "Company") will be suspended from quotation at the close of business today, at the request of the Company, following lodgement of the court order with ASIC in relation to the scheme of arrangement whereby all of the Company's fully paid ordinary shares will be acquired by Kirin Holdings Company, Limited and its related bodies corporate.

Security Code: LNN

Joel Farina
Senior Adviser, Issuers (Sydney)

MALLESONS STEPHEN JAQUES

Mr Joel Farina
Adviser, Issuers (Sydney)
ASX Limited
Exchange Centre
Level 1, 20 Bridge Street
Sydney NSW 2000

7 October 2009

Dear Mr Farina

Lion Nathan Limited - Application for suspension pursuant to Listing Rule 17.2

Pursuant to ASX Listing Rule 17.2, Lion Nathan Limited ("**Lion Nathan**") requests that ASX suspend its shares from quotation effective from the close of trading on 7 October 2009.

The suspension is required pursuant to a scheme of arrangement between Lion Nathan and its shareholders (other than Kirin Holdings Company, Limited and its related bodies corporate) ("**Non-Kirin Shareholders**") which was approved at a scheme meeting on 17 September 2009 and by the Federal Court of Australia on 7 October 2009. The Court's orders were lodged with the Australian Securities and Investments Commission on 7 October 2009.

The suspension is to last until Lion Nathan applies for the termination of the official quotation of its shares on ASX. We presently expect that application will be made on or around 28 October 2009.

Lion Nathan is not aware of any reason why its shares should not be suspended.

Yours faithfully



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