



14 September 2009

Manager, Companies  
Australian Securities Exchange  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

Dear Sir

**LinQ Resources Fund - Net Asset Backing (NTA) at 31 August 2009**

We advise that the un-audited NTA, determined in accordance with the requirements of ASX listing rule 4.12, is as follows:

<b>Date:</b>	31 August 2009	31 July 2009	30 June 2009
<b>Pre tax NTA<sup>(1)(2)</sup>:</b>	<b>\$0.90</b>	<b>\$0.98</b>	<b>\$0.89</b>

1. Based on the market value of the portfolio and adjusted for estimated Fund liabilities and other assets at the above date.
2. The units acquired by LRF 2, which is wholly owned by the Fund, are on consolidation of LRF 2 excluded from the NTA per unit calculation.

Yours faithfully

**Simon F Durack**  
Company Secretary

LinQ Capital Limited  
ABN 66 098 197 258  
Responsible Entity for the  
LinQ Resources Fund  
ARSN 108 168 190

Level 2  
41 – 43 Ord St  
West Perth  
WA Australia 6005

PO Box 1134  
West Perth  
WA Australia 6872

T: +61 8 9488 8888  
F: +61 8 9481 0666  
E: info@linqresources.com  
W: www.linqresources.com