



17 July 2009

The Manager
Australian Securities Exchange Limited
Exchange Plaza
2 The Esplanade
Perth WA 6000

Dear Sir

Share and Option Placement

In relation to the placement by Lumacom Limited (“the Company”) of:

- (i) 75,000,000 fully paid ordinary Shares at 0.2 cents per share; and
- (ii) 490,000,000 Unlisted options at an exercise price of 0.2 cents per option

(announced to ASX on 17 July 2009) (“the Placement”), the Company provides the following information in accordance with section 708A(6) of the Corporations Act (“the Act”)

- (a) the Issue was made without a disclosure document under Part 6D.2 of the Act;
- (b) this Notice is given under section 708A(5)(e) of the Act;
- (c) as at the date of this Notice, the Company has complied with the provisions of chapter 2M of the Act as they apply to the Company and section 674 of the Act;
- (d) as at the date of this Notice, there is no excluded information to be provided in accordance with section 708A(7) and (8) of the Act.

Yours faithfully

Maurice Catina
Company Secretary

LUMACOM LTD

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