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**ASX RELEASE** 



## MAp REPORTS ON TRAFFIC PERFORMANCE AT ITS AIRPORTS FOR JUNE 2009

Macquarie Airports (MAp) today released its monthly report on traffic performance at its airports for June 2009.

Key Traffic Results									
Airport		Traffic Performance							
Sydney		4.1% decrease on pcp							
-	Domestic/Regional	3.8% decrease on pcp							
-	International	4.0% decrease on pcp							
Copenhage	n	8.7% decrease on pcp							
-	Domestic	0.0% increase on pcp							
-	International	6.4% decrease on pcp							
-	Transfer	16.4% decrease on pcp							
Brussels		9.1% decrease on pcp							
Bristol		11.9% decrease on pcp							

All data is taken from management accounts, is provisional and subject to revision

MAp Chief Executive Officer, Ms Kerrie Mather, said, "The traffic performance at MAp's airports in June shows continued evidence of moderation in the rates of decline, with Copenhagen and Brussels in particular displaying single digit falls. European Summer capacity has clearly rebounded from the lows of the first quarter of the year.

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#### Macquarie Airports Management Limited

"Despite the difficult external environment, it is pleasing that our airline marketing efforts are continuing to result in our airports winning new routes and services. Tiger Airways and Delta Airlines commenced operations from Sydney in early July and Tiger have already announced a significant expansion in their Sydney presence when they receive their next aircraft in October.

At Copenhagen, easyJet announced a new route to Manchester from the Northern Autumn which will mean that easyJet will have more than doubled its services out of Copenhagen in just one year. At Brussels too, easyJet is increasing frequencies and there is some restoration of Brussels Airlines short haul capacity," Ms Mather added.

#### Sydney Airport

Key Points:

- Total passenger traffic for June is estimated to have decreased 4.1% on the pcp with domestic traffic estimated to be down 3.8% on the pcp and international traffic (excluding domestic on-carriage) down 4.0% on the pcp.
- The USA was the major market which grew (+14%) together with traveller growth from Canada (+3%) and France (+16%). Australia (-5%), the UK (-2%), New Zealand (-3%), Japan (-47%), Korea (-25%), China (-2%), India (-10%) and Germany (-5%) were the major markets that declined.
- Tiger Airways, which commenced services from Sydney on 3 July, has announced a significant expansion in its schedules from 4 October. It will fly up to 9 times daily between Sydney and Melbourne and double daily between Sydney and Adelaide.

	Month			١	Year to Date			Moving Annual Total			
			Growth	Jan-09	Jan-08	Growth	Jul-08	Jul-07	Growth		
('000)	Jun-09	Jun-08	(%)	Jun-09	Jun-09	(%)	Jun-09	Jun-08	(%)		
Domestic	1,649	1,714	-3.8%	10,588	10,884	-2.7%	21,959	22,022	-0.3%		
International <sup>1</sup>	762	794	-4.0%	4,972	5,192	-4.2%	10,229	10,499	-2.6%		
Domestic-On- Carriage	5	12	-57.9%	41	86	-51.7%	125	202	-38.2%		
Total	2,415	2,519	-4.1%	15,601	16,162	-3.5%	32,313	32,722	-1.3%		

<sup>1</sup> International excludes Domestic-On-Carriage.

Any adjustments to preliminary statistics will be included in the year to date results in future months.

# Copenhagen Airport

Key Points

- June traffic was 8.7% lower than the pcp, with O&D traffic down 5.8%.
- Domestic traffic was flat on the pcp and international traffic decreased 6.4%.
- Domestic traffic performance has improved due to increased competition on the route to Aalborg which is now served by three airlines.
- The decline in O&D traffic has moderated compared to recent months as a result of new low cost airline capacity replacing the lost Sterling services. The decline in transfer traffic is largely associated with SAS capacity reductions
- easyJet announced a new route from Copenhagen to Manchester to open in the Autumn, more than doubling the number of its services out of Copenhagen in just one year. The route will have six weekly frequencies.
- easyJet also announced that it will operate four weekly flights to Geneva from December 2009.

		Month			Year to Dat	e	Moving Annual Total			
			Growth	Jan-09	Jan-08	Growth	Jul-08	Jul-07	Growth	
('000)	Jun-09	Jun-08	(%)	Jun-09	Jun-08	(%)	Jun-09	Jun-08	(%)	
Domestic <sup>2</sup>	136	136	+0.0%	672	751	-10.6%	1,361	1,543	-11.8%	
International <sup>2</sup>	1,295	1,383	-6.4%	6,215	6,973	-10.9%	13,461	14,400	-6.5%	
Transfer <sup>2</sup>	482	577	-16.4%	2,484	3,047	-18.5%	5,307	6,006	-11.6%	
Total	1,913	2,097	-8.7%	9,371	10,772	-13.0%	20,129	21,949	-8.3%	

<sup>2</sup> Note that domestic and international traffic is point to point only. Transfer traffic is shown separately. The figures exclude other traffic (Military, VIP etc)

# **Brussels Airport**

Key Points

- Total traffic for June was 9.1% lower than the pcp, continuing the moderation in decline when compared to previous months.
- Extra-EU traffic was 4.6% lower than the pcp, benefitting from Etihad increasing frequencies compared to previous months.
- Intra-EU traffic was 11.4% lower than the pcp, a month-on-month improvement driven by Brussels Airlines gradually restoring capacity and increased easyJet frequencies.

		Month			Year to Dat	e	Moving Annual Total			
			Growth	Jan-09	Jan-08	Growth	Jul-08	Jul-07	Growth	
('000)	Jun-09	Jun-08	(%)	Jun-09	Jun-08	(%)	Jun-09	Jun-08	(%)	
Intra-EU	1,016	1,146	-11.4%	5,109	5,928	-13.8%	11,173	12,414	-10.0%	
Extra-EU	549	576	-4.6%	2,828	3,059	-7.6%	6,292	6,286	+0.1%	
Total	1,565	1,722	-9.1%	7,936	8,987	-11.7%	17,465	18,700	-6.6%	

## **Bristol Airport**

Key Points

- Overall traffic for June was 11.9% lower than the pcp.
- Domestic traffic was 7.6% lower than the pcp. This was primarily due to reduced flights from easyJet and Air Southwest, partially offset by the new Ryanair service to Belfast City.
- International traffic decreased 10.1%, predominantly due to reduced easyJet and Ryanair frequencies and the suspension of Lufthansa's Frankfurt service.
- Charter traffic was 19.2% down on the pcp due to the ongoing impact of the loss of XL Airways and a reduction in ad-hoc charter traffic.

		Month		١	ear to Dat	e	Moving Annual Total			
			Growth	Jan-09	Jan-08	Growth	Jul-08	Jul-07	Growth	
('000)	Jun-09	Jun-08	(%)	Jun-09	Jun-08	(%)	Jun-09	Jun-08	(%)	
Domestic	97	105	-7.6%	514	580	-11.4%	1,097	1,221	-10.2%	
International	319	355	-10.1%	1,562	1,860	-16.0%	3,526	3,609	-2.3%	
Charter	121	150	-19.2%	394	554	-28.9%	1,026	1,332	-23.0%	
Total	537	610	-11.9%	2,470	2,995	-17.5%	5,648	6,162	-8.3%	

#### **Traffic Data**

													4
	2008	2008	2008	2008	2008	2008	2009	2009	2009	2009	2009	2009	MAT <sup>1</sup>
	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	Мау	Jun	Jul 08 – Jun 09
Sydney													
Domestic/regional <sup>2</sup>	1,947	1,848	1,841	2,022	1,855	1,859	1,846	1,669	1,868	1,841	1,715	1,649	21,959
International	959	846	809	864	823	957	984	787	816	866	757	762	10,229
Domestic-On- Carriage	18	13	11	12	15	14	10	5	6	7	8	5	125
Total	2,923	2,706	2,660	2,899	2,694	2,830	2,840	2,461	2,690	2,714	2,481	2,415	32,313
Copenhagen <sup>3</sup>													
Domestic	106	125	130	121	113	94	95	94	117	109	120	136	1,361
International	1,516	1,384	1,261	1,241	950	894	840	858	973	1,096	1,152	1,295	13,461
Transfer/Transit	514	504	539	497	427	341	375	356	425	423	423	482	5,307
Total	2,136	2,014	1,931	1,860	1,489	1,329	1,310	1,308	1,516	1,628	1,695	1,913	20,129
Brussels													
Intra-EU	1,220	1,094	1,174	1,031	817	729	631	671	822	964	1,004	1,016	11,17
Extra-EU	730	727	584	559	444	421	385	357	440	557	541	549	6,29
Total	1,950	1,821	1,758	1,590	1,261	1,149	1,016	1,028	1,262	1,521	1,544	1,565	17,46
CDP <sup>4</sup>	960	739	777	717	609	526	422	472	557	712	697	707	7,89
Bristol													
Domestic	107	109	99	100	88	80	70	71	89	93	95	97	1,09
International	387	420	363	330	230	233	205	207	256	283	291	319	3,52
IT Charter	152	166	139	100	36	39	47	41	43	41	100	121	1,02
Total	646	696	601	530	353	352	322	319	389	417	486	537	5,64

Note:

All data unless noted is for arriving and departing passengers (000s)

All data is taken from management accounts, is provisional and subject to revision

All data has been rounded to the nearest thousand and in some instances the total may not be equal to the sum of the parts. Percentage changes have been calculated based on actual figures and not based on rounded balances.

<sup>1</sup>MAT refers to Moving Annual Total

<sup>2</sup>Sydney data contains estimates with adjustments made to preliminary data in later months

<sup>3</sup> Note that domestic and international traffic is origin and destination only. Transfer traffic is shown separately. The figures exclude other traffic (Military, VIP etc) and have been adjusted to conform with current year presentation

<sup>4</sup>Chargeable Departing Passengers

#### Macquarie Airports Management Limited

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# Attachment 1 – Copenhagen Airports Traffic Release – June 2009 - ASUR

Passenger traffic decreased by 28.4% on the pcp.



TRAFFIC in ASUR

	Traffic	Distribution -	Month	Traffic dis	stribution - Ye	ar to date
PASSENGERS						
	JUNE 2009	JUNE 2008 Change (%		2009	2008	Change (%)
ASUR Domestic						
Cancun	266,709	318,116	-16.2%	1,391,624	1,675,792	-17.0%
Cozumel	1,836	8,390		26,016	47,843	-45.6%
Huatulco	26,602	26,413		160,547	130,275	23.2%
Merida	75,830	92,347		451,542	617,391	-26.9%
Minatitlan	11,842	12,935		66,760	78,650	-15.1%
Oaxaca	32,377	39,282		234,932	254,558	-7.7%
Tapachula	15,178	18,584		105,015	119,909	-12.4%
Veracruz	63,986	76,542	-16.4%	381,345	457,531	-16.7%
Villahermosa	58,350	78,021	-25.2%	353,901	479,753	-26.2%
Total	<b>552,710</b>	670,630	-23.2%	<b>3,171,682</b>	<b>3,861,702</b>	
Total	552,710	070,000	-17.070	3,171,002	3,001,702	-17.370
ASUR Internationa	al					
Cancun	494,263	795,520	-37.9%	4,661,008	5,290,788	-11.9%
Cozumel	34,109	48,137	-29.1%	226,683	281,280	-19.4%
Huatulco	1,053	1,293	-18.6%	49,831	57,921	-14.0%
Merida	5,731	8,538	-32.9%	44,008	61,124	-28.0%
Minatitlan	213	356	-40.2%	1,578	2,124	-25.7%
Oaxaca	4,532	3,556	27.4%	30,645	23,416	30.9%
Tapachula	295	281	5.0%	1,962	2,237	-12.3%
Veracruz	5,227	5,899	-11.4%	29,895	34,199	-12.6%
Villahermosa	3,833	4,487	-14.6%	21,784	25,137	-13.3%
Total	549,256	868,067	-36.7%	5,067,394	5,778,226	-12.3%
ASUR TOTAL						
Cancun	760,972	1,113,636	-31.7%	6,052,632	6,966,580	-13.1%
Cozumel	35,945	56,527	-36.4%	252,699	329,123	
Huatulco	27,655	27,706		210,378	188,196	
Merida	81,561	100,885	-19.2%	495,550	678,515	
Minatitlan	12,055	13,291	-9.3%	68,338	80,774	
Oaxaca	36,909	42,838		265,577	277,974	
Tapachula	15,473	18,865		106,977	122,146	
Veracruz	69,213	82,441	-16.0%	411,240	491,730	
Villahermosa	62,183	82,508		375,685	504,890	
Total	1,101,966	1,538,697	-28.4%	8,239,076	9,639,928	
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# Attachment 2 – Copenhagen Airports Traffic Release – June 2009 - Newcastle

Passenger traffic decreased by 9.4% on the pcp.

	Traffic	Distribution - M	Nonth	Traffic distribution	- Year to date	
PASSENGERS						
	JUNE 2009	JUNE 2008	Change (%)	2009	2008	Change (
Scheduled						
International	46,472	55,017	-15.5%	279,103	319,040	-12.5
Domestic	80,863	78,983	2.4%	429,294	422,748	1.5
Total	127,335	134,000	-5.0%	708,397	741,788	-4.5
Charter						
International	181,137	204,332	-11.4%	515,712	579,573	-11.(
Domestic	0	0		0	0	
Total	181,137	204,332	-11.4%	515,712	579,573	-11.(
Low Cost						
International	135,582	147,873	-8.3%	592,002	693,967	-14.7
Domestic	44,892	52,429	-14.4%	256,143	335,641	-23.
	180,474	200,302	-9.9%	848,145	1,029,608	-17.6
Other						
International	345	273	26.4%	8,604	5,261	63.
Domestic	219	1,352	-83.8%	3,568	5,718	-37.6
Total	564	1,625	-65.3%	12,172	10,979	10.9
GRAND TOTAL						
International	363,536	407,495	-10.8%	1,395,421	1,597,841	-12.
Domestic	125,974	132,764	-5.1%	689,005	764,107	-9.
Total	489,510	540,259	-9.4%	2,084,426	2,361,948	-11.