



Marbletrend Group Limited
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18 May 2009

Company Announcements Office
ASX Limited
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RENEWAL AND EXTENSION OF BANKING FACILITIES

The Board of Marbletrend Group Limited (**Marbletrend** or **Company**) is pleased to announce the renewal and extension of its existing banking facilities with Westpac Banking Corporation (**Westpac**).

By extending the Company's existing facilities, Westpac has made available to the Company a further \$2.5 million. The funds made available by the extension of these facilities have been allocated as follows:

- \$2 million to the potential acquisition of the remaining 30% interest in Marbletrend Holdings Pty Ltd. The acquisition of this interest is subject to reaching a definitive agreement with the holder of that interest, John Penman Patterns Pty Ltd; and
- \$0.5 million to assist in funding the previously announced on-market share buy-back program. While Marbletrend has not actively bought back its shares since early February, 2009, these funds will be available should the Board of Marbletrend consider it appropriate to buy-back additional shares under that program.

The extension of these banking facilities will be subject to a shareholders meeting which is expected to be held in late June 2009 in order to approve the security arrangements sought by Westpac.

Whilst the Marbletrend Board is in discussions with John Penman Patterns Pty Ltd in relation to the acquisition of the remaining 30% interest in Marbletrend Holdings Pty Ltd and is confident of a successful outcome, no transaction has been concluded and the Board gives no assurance as to whether or not such a transaction will conclude.

Any queries in relation to the above should be directed to Mr Hamish Giles.

Yours faithfully

A handwritten signature in black ink, appearing to read "Hamish Giles", is written over a large, light-colored scribble or watermark.

Hamish Giles
Chairman