

Macquarie Bank Limited
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Macquarie Securities Group

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26 August 2009

Richard Walton
Australian Stock Exchange
Level 6
20 Bridge Street
SYDNEY NSW 2000



Dear Richard,

MARKET ANNOUNCEMENT - ASX Self Funding Instalment Warrants

Macquarie Bank Limited as issuer of the ASX Macquarie Self Funding Instalment Warrants (ASX codes: ASXSM3, ASXSMA, ASXSMB, ASXSMU, ASXSMV, ASXSMW, ASXSMY & ASXSMZ), announces the record date for entitlements to the \$0.7450 distribution for the ASX Macquarie Self Funding Instalment Warrant is 2 September 2009, coinciding with the record date for the ASX ordinary share dividend.

The ASX Macquarie Self Funding Instalment Warrants are expected to commence trading ex-distribution on 27 August 2009. Again, this coincides with the ex-dividend date for the ASX ordinary share.

Pursuant to the terms of issue, the dividend is directed by the instalment holder to reduce the outstanding Loan Amount as follows:

ASX Code	Previous Loan Amount	New Loan Amount
ASXSM3	\$28.2115	\$27.4665
ASXSMA	\$28.8246	\$28.0796
ASXSMB	\$30.0153	\$29.2703
ASXSMU	\$7.5033	\$6.7583
ASXSMV	\$19.7410	\$18.9960
ASXSMW	\$27.4287	\$26.6837
ASXSMY	\$30.0362	\$29.2912
ASXSMZ	\$19.2813	\$18.5363

The new Loan Amount will be effective from the ex-distribution date of 27 August 2009.

More Information

If you have any questions in relation to your investment, please speak to your financial adviser or stockbroker. Alternatively, Ask Macquarie on 1800 803 010 or visit macquarie.com.au/instalments.

Kind regards,

Client Service Team
Macquarie Securities Group
Macquarie Bank Limited