

**Macquarie Communications Infrastructure Management Limited**

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AFS Licence No. 221936  
A Member of the Macquarie Group of Companies

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**Macquarie Communications Infrastructure Group (MCG)**

**MCG NOTES BROADCAST AUSTRALIA'S  
SUCCESSFUL REFINANCE OF \$250M BOND MATURING IN JULY 2009**

Broadcast Australia (BA) has successfully raised \$250m of new bank facilities to refinance Medium Term Notes (MTN), due to mature in July 2009, and extended the majority of its capital expenditure and working capital facility to 2012.

MCG Chief Executive Officer (CEO) Scott Davies said, "BA has secured new senior bank finance with a term of three years to replace the maturing MTN. The facility has been provided by a combination of local and international banks and the margin is approximately 250bps.

"In addition, BA has extended \$109m of the January 2011 \$190m (capex/working capital) facility to January 2012. The terms of this extension are consistent with the new senior bank facility. The balance of this facility, being \$91m, matures in January 2011. This means that of BA's debt facilities less than 10% will require refinancing within the next two years.

"The securing of the new senior bank debt facilities reflects the robustness of BA's business and the continued EBITDA growth in difficult markets. BA's contract book is valued at A\$2.10bn, representing approximately eight times 2008 revenue." Mr Davies said.

MCG's next maturity is \$378m of exchangeable bonds which have an early redemption date of May 2010. As previously announced, these will be cash settled from existing reserves and reduced distributions.

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