

Macquarie Communications Infrastructure Management Limited

ABN 29 066 047 738

AFS Licence No. 221936

A Member of the Macquarie Bank Group

Macquarie Communications Infrastructure Limited

ABN 18 084 388 983

Macquarie MCG International Limited

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ASX RELEASE

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Macquarie Communications Infrastructure Group

Supreme Court of Bermuda sanctions MCG schemes

Macquarie Communications Infrastructure Group (MCG) is pleased to advise that on 2 July 2009 the Supreme Court of Bermuda sanctioned the Macquarie MCG International Limited (MMCGIL) scheme of arrangement (MMCGIL Share Scheme) in accordance with section 99(2) of the *Companies Act 1981* (Bermuda).

A further court hearing is scheduled for today, 3 July 2009 in the Supreme Court of New South Wales, in which MCG will seek:

- (a) approval of the Macquarie Communications Infrastructure Limited scheme of arrangement (MCIL Share Scheme) in accordance with section 411(4)(b) of the *Corporations Act 2001* (Cth); and
- (b) judicial advice in relation to the Macquarie Communications Infrastructure Trust scheme (Trust Scheme), as required by the scheme implementation agreement entered into between MCG and Canada Pension Plan Investment Board.

The MMCGIL Share Scheme, MCIL Share Scheme and Trust Scheme (together, Schemes) were approved by MCG Security holders at the scheme meetings held on 30 June 2009.

If the Supreme Court of New South Wales approves the MCIL Share Scheme and provides the judicial advice in relation to the Trust Scheme, the orders of the Supreme Court of New South Wales in relation to the MCIL Share Scheme and the Trust Scheme will be lodged with the Australian Securities and Investments Commission on 7 July 2009. On the same day, the orders of the Supreme Court of Bermuda in relation to the MMCGIL Share Scheme will be lodged with the Registrar of Companies in Bermuda, at which time the Schemes will become effective.

The Schemes are scheduled for implementation on 21 July 2009, with the scheme consideration and special capital distribution to be dispatched or paid to MCG Security holders on 22 July 2009.

If you have any questions, please call the MCG Security holder information line on 1800 448 448 (from within Australia) or +61 3 9946 4451 (from outside Australia).

For further information, please contact:

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