

Macquarie Communications Infrastructure Management Limited

ABN 29 066 047 738
AFS Licence No. 221936
A Member of the Macquarie Group of Companies

Macquarie Communications Infrastructure Limited

ABN 18 084 388 983

Macquarie MCG International Limited

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17 June 2009

ASX Release



Macquarie Communications Infrastructure Group

Scheme Meetings – Presentation

- **Scheme meetings scheduled for 17 June 2009 to be adjourned**

Attached to this announcement is the presentation in relation to the adjournment of the following meetings:

- Macquarie Communications Infrastructure Limited (**MCIL**) scheme meeting;
- Macquarie MCG International Limited (**MMCGIL**) scheme meeting;
- Macquarie Communications Infrastructure Trust (**MCIT**) trust scheme meeting;
- Macquarie Communications Infrastructure Limited (**MCIL**) general meeting;
- Macquarie MCG International Limited (**MMCGIL**) general meeting; and
- Macquarie Communications Infrastructure Trust (**MCIT**) trust general meeting,

(together, **Scheme and General Meetings**) for Macquarie Communications Infrastructure (**MCG**) securityholders to consider and adjourn the Scheme and general Meetings.

The Scheme Meetings are to be held in the Heritage Ballroom, Westin Hotel, 1 Martin Place, Sydney, commencing at 11.30am.

If you have any questions in relation to the CPPIB Proposal, please call the MCG Security holder information line on 1800 242 200 (from within Australia) or +61 2 9207 3835 (from outside Australia).

For further information, please contact:

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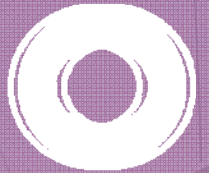
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MACQUARIE COMMUNICATIONS INFRASTRUCTURE GROUP

17 June 2009



MACQUARIE

**Scheme Meetings
Adjournment of Meetings**

- As per MCG's ASX Announcement on 16 June 2009, in light of the receipt by MCG of a revised proposal by Canada Pension Plan Investment Board (CPPIB) to acquire all the stapled securities of MCG, excluding those MCG Securities held by MCIML¹ (the Proposal), today's meetings are intended to be adjourned to give security holders time to consider the revised offer
- Today's meetings – To Be Adjourned to 30 June 2009²
 - MCIL scheme meeting
 - MCIT trust scheme meeting
 - MMCGIL scheme meeting
 - MCIL general meeting
 - MCIT general meeting
 - MMCGIL general meeting

1. MCG Securities held by MCIML will be acquired under a separate inter-conditional offer from CPPIB to acquire MCIML from the Macquarie Group
2. Date to be confirmed post Bermuda Supreme Court approval

- **MCG Directors**
 - Gerald Moriarty – MCIL and MCIML Chairman, MMCGIL Director
 - Malcolm Long – MCIL and MCIML Independent Director, Independent Board Committee (IBC) Chairman
 - Rodney Keller - MCIL and MCIML Independent Director
 - Mel Ward – MCIL and MCIML Independent Director
 - Rodney Birrell – MMCGIL Independent Chairman
 - Kim Carter – MMCGIL Independent Director
 - Thomas Davis – MMCGIL Independent Director



- Under the revised cash offer, provided that the Schemes are implemented, MCG Security Holders on the Register at 7.00pm on the revised Scheme Record Date of 14 July 2009¹ will receive:
 - \$2.50 per MCG Security as Scheme Consideration; plus
 - \$0.50 per MCG Security as a special capital distribution from the Macquarie Communications Infrastructure Trust to all unitholders.
- It is expected that these amounts will be paid to MCG Security holders on Wednesday, 22 July 2009.
- The Independent Expert has reaffirmed his conclusions published in the Scheme booklet dated 4 May 2009
 - the CPPIB Proposal is fair and reasonable and therefore in the best interests of MCG Security holders.
 - the Ancillary Transaction is on arm's length terms and does not constitute the receipt by the Macquarie Parties of a Collateral Benefit
- Current proxies stand unless you would like to change your vote.
- A letter will be sent to all Security holders (a new proxy form will be included)

1. Date to be confirmed post Bermuda Supreme Court approval



Formal Proceedings – Scheme Meetings

- **Scheme Meetings**
 - MCIL Scheme Meeting – adjourned
 - MCIT Scheme Meeting – adjourned
 - MMCGIL Scheme Meeting – adjourned with consent



Formal Proceedings – General Meetings

- **General Meetings**
 - MCIL General Meeting – adjourned
 - MCIT General Meeting – adjourned
 - MMCGIL General Meeting – adjourned with consent



Key Dates and Events

- 30 June – expected date¹ for adjourned Scheme Meetings
IF SCHEMES APPROVED BY MCG SECURITY HOLDERS
- 2 July – Bermuda Court hearing for approval of the MMCGIL Share Scheme
- 3 July – Australian Court hearing for approval of the MCIL Share Scheme and Second Judicial Advice
- 7 July – Effective Date
- 7 July – Suspension of Trading
- 14 July – Scheme Record Date
- 21 July – Implementation Date
- 22 July – Expected payment of Scheme consideration and special capital distribution to Security holders

1. Date to be confirmed post Bermuda Supreme Court approval