

25 August 2009

ASX Limited Stock Exchange Centre 530 Collins Street Melbourne VIC 3000

(By email: dean.litis@asx.com.au)

Attention: Mr Dean Litis

Dear Mr Litis

Request for trading halt

MacarthurCook Limited ABN 64 009 110 463 (**MacarthurCook**) requests a trading halt for a total of two trading days in respect of MacarthurCook's ordinary securities listed on the ASX with immediate effect.

In accordance with Listing Rule 17.1, MacarthurCook provides the following information:

- MacarthurCook is seeking the trading halt in anticipation of an announcement to be made to the market concerning the AIMS Securities Holdings Pty Ltd's takeover bid for MacarthurCook;
- MacarthurCook requests that the trading halt remain in place until the opening of trading on Thursday, 27 August 2009, unless an announcement is made before that time; and
- MacarthurCook is not aware of any reason why the trading halt should not be granted.

Yours sincerely



Head of Legal and Compliance

