15-07-09;09:01 ; ; ;

Level 36, Grosvenor Place 225 George Street Sydney NSW 2000 Australia

Blake Dawson

T 61 2 9258 6000 F 61 2 9258 6999 DX 355 Sydney

Locked Bag No 6 Grosvenor Place Sydney NSW 2000 Australia

15 July 2009

Partner Carl Della-Bosca T 61 2 9258 6188 carl.della-bosca @blakedawson.com

Contact Brody Clarke

T 61 2 9258 6809

brody.clarke @blakedawson.com

www.blakedawson.com

The Manager Company Announcements Office ASX Limited (BY FACSIMILE: 1300 135 638)

Dear Sir / Madam

AIMS Securities Holdings Pty Limited – Notice of change of interests of substantial holder

We act for AIMS Securities Holdings Pty Ltd.

In accordance with section 671B(1)(b) of the *Corporations Act 2001 (Cth)*, we attach an ASIC Form 604 (Notice of change of interests of substantial holder).

Yours faithfully

Carl Della-Bosca

Partner

T 61 2 9258 6188

carl.della-bosca@blakedawson.com

Sydney Melbourne Brisbane Perth Canberra Adelaide Port Moresby Shanghai Singapore Associated Office Jakarta

207334432_1

Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme

MacarthurCook Limited (MacarthurCook)

ACN

009 110 463

This notice is given by AIMS Securities Holdings Pty Ltd on behalf of itself, George Wang and each of the entities controlled by George Wang (Wang Controlled Entities) named in the list of 1 page annexed to this notice and marked

A.

1. Details of substantial holder (1)

Name

AIMS Securities Holdings Pty Ltd

ACN

137 063 113

There was a change in the interests of the

substantial holder on

14/07/2009

The previous notice was given to the company on

14/07/2009

The previous notice was dated

14/07/2009

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
Class of securities (4)	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares	13,237,031	49.20%	18,425,249	68.48%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
14 / 07 / 2009	AIMS Securities Holdings Pty Ltd	i and the second second	MacarthurCook fully paid ordinary share	5,188,218 fully paid ordinary shares	5,188,218
14 / 07 / 2009	AlMS Capital Holdings Pty Ltd	Taken under section 608(3)(a) of the Corporations Act 2001 (Cth) (the Act) to have a relevant interest by reason of having voting power (through the relevant interests of its associate, George Wang) above 20% in AIMS Securities Holdings Pty Ltd.		329,324 fully paid ordinary shares	5,188,218
14 / 07 / 2009	George Wang	Taken under section 608(3)(b) of the Act to have a relevant interest by reason of having control of AIMS Securities Holdings Pty Ltd.	Not applicable	5,188,218 fully paid ordinary shares	5,188,218

14 / 07 / 2009	Each of the Wang Controlled Entities	Taken under section 608(3)(a) of the Act to have a relevant interest by reason of having voting power (through the relevant interests of its associate, George Wang) above 20% in AIMS Securities Holdings Pty Ltd.		5,188,218 fully paid ordinary shares	5,188,218	
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4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's vote
AIMS Securities Holdings Pty Ltd	AIMS Capital Holdings Pty Ltd	AIMS Capital Holdings Pty Ltd	Taken under section 608(3)(a) of the Act to have a relevant interest by reason of having voting power (through the relevant interests of its associate, George Wang) above 20% in AIMS Capital Holdings Pty Ltd.	4,248,700 fully paid ordinary shares	18,425,249
	AIMS Securities Holdings Pty Ltd	AIMS Securities Holdings Pty Ltd	A relevant interest in 8,659,007 fully paid ordinary shares in MacarthurCook under section 608(1) of the Act by reason of being the holder of those shares.	paid ordinary	
	Various offerees who have accepted the takeover offers set out in the Bidder's Statement	AIMS Securities Holdings Pty Ltd	Power to control disposal of the securities pursuant to the contracts referred to in paragraph 3.	5,517,542 fully paid ordinary shares	
AlMS Capital Holdings Pty Ltd	AIMS Capital Holdings Pty Ltd	AIMS Capital Holdings Pty Ltd	A relevant interest in 4,278,700 fully paid ordinary shares in MacarthurCook under section 608(1) of the Act by reason of being the holder of those shares.	paid ordinary	18,425,249
	AIMS Securities Holdings Pty Ltd	AIMS Securities Holdings Pty Ltd	Taken under section 608(3)(a) of the Act to have a relevant interest by reason of having voting power (through the relevant interests of its associate, George Wang) above 20% in AIMS Securities Holdings Pty	8,659,007 fully paid ordinary shares	
	Various offerees who have accepted the takeover offers set out in the Bidder's Statement	AIMS Securities Holdings Pty Ltd	Ltd.	5,517,542 fully paid ordinary shares	
George Wang	AIMS Capital Holdings Pty Ltd	AIMS Capital Holdings Pty Ltd	reason of having control of AIMS	4,248,700 fully paid ordinary shares	18,425,249
		AIMS Securities Holdings Pty Ltd		8,659,007 fully paid ordinary shares	
	Various offerees who have accepted the takeover offers set out in the Bidder's Statement	AIMS Securities Holdings Pty Ltd		5,517,542 fully paid ordinary shares	
Wang Controlled	AIMS Capital Holdings Pty Ltd		Taken under section 608(3) of the Act to have a relevant interest by reason of having voting power	4,248,700 fully paid ordinary shares	18,425,249
		AIMS Securities Holdings Pty Ltd	(through the relevant interests of its associate, George Wang) above 20% in AIMS Securities Holdings Pty Ltd and AIMS Capital Holdings Pty	8,659,007 fully paid ordinary shares	

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		Ltd.		$\overline{}$
Various offerees who have A	AIMS Securities Holdings		5,517,542 fully	ı
accepted the takeover P	Ptv Ltd		paid ordinary	1
offers set out in the			shares	ı
Bidder's Statement				ı

5. Changes in association

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The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name	Nature of association	
Arc Funds Management Limited	Body corporate controlled by George Wang	
MacarthurCook Fund Management Limited		
MacarthurCook Investment Managers (Asia) Ltd		
MacarthurCook Investment Managers Ltd		
MacarthurCook Limited		
MacarthurCook Property Investment Pte Ltd		
MacarthurCook Property Management Pte Ltd		
MacarthurCook Real Estate Funds Limited		

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
AIMS Securities Holdings Pty Ltd	Level 16 Central Square, 323 Castlereagh Street, Sydney NSW, 2000
AIMS Capital Holdings Pty Ltd	Level 16 Central Square, 323 Castlereagh Street, Sydney NSW, 2000
George Wang	6 Nelson Parade, Hunters Hill, NSW, 2110
Wang Controlled Entities	As set out in the list of 1 page annexed to this notice and marked "A"

Signature

print name	Carl Della-Bosca	capacity	Lawyer for AIMS Securities Holdings Pty Ltd
sign here	C'Delle Rosca	date	15/07/2009
			

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and

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(b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

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ANNEXURE A

This is annexure A of 1 page referred to in the Form 603

Name	ABN / ACN / Company Number	Address
AIMS Capital Securities Limited	ACN 107 132 178	Level 16 Central Square, 323 Castlereagh Street, Sydney NSW, 2000
AIMS Capital Holdings Pty Ltd	ACN 108 783 240	Level 16 Central Square, 323 Castlereagh Street, Sydney NSW, 2000
AIMS Financial Group Pty Ltd	ACN 106 100 181	Level 16 Central Square, 323 Castlereagh Street, Sydney NSW, 2000
AIMS Funds Management Limited	ACN 106 188 916	Level 16 Central Square, 323 Castlereagh Street, Sydney NSW, 2000
AIMS Home Loans Pty Ltd	ABN 72 050 792 375	Level 16 Central Square, 323 Castlereagh Street, Sydney NSW, 2000
AIMS Home Loans Franchise Networks Pty Ltd	ABN 31 101 231 172	Level 16 Central Square, 323 Castlereagh Street, Sydney NSW, 2000
AIMS Real Estate Network Pty Ltd	ABN 12 069 264 124	Level 16 Central Square, 323 Castlereagh Street, Sydney NSW, 2000
AIMS Securities Holdings Pty Ltd	ACN 137 063 113	Level 16 Central Square, 323 Castlereagh Street, Sydney NSW, 2000
AIMS Securitisation Pty Limited	ABN 63 100 796 432	Level 16 Central Square, 323 Castlereagh Street, Sydney NSW, 2000
Arc Funds Management Limited	ACN 082 747 797	Level 4, 30 Collins Street, Melbourne VIC, 3000
Asia Pacific Exchange Limited	ABN 19 080 399 220	Level 9, 350 Collins Street, Melbourne VIC, 3000
Cinon Group Pty Ltd	ABN 11 091 576 886	Level 16 Central Square, 323 Castlereagh Street, Sydney NSW, 2000
Loancorp Pty Ltd	ABN 92 089 770 945	Level 16 Central Square, 323 Castlereagh Street, Sydney NSW, 2000
MacarthurCook Fund Management Limited	ACN 004 956 558	Level 4, 30 Collins Street, Melbourne VIC, 3000
MacarthurCook Investment Managers (Asia) Limited	Singapore Company Number 200615904N	Level 4, 30 Collins Street, Melbourne VIC, 3000
MacarthurCook Investment Managers Ltd	ACN 099 054 074	Level 4, 30 Collins Street, Melbourne VIC, 3000
MacarthurCook Limited	ACN 137 063 113	Level 4, 30 Collins Street, Melbourne VIC, 3000
MacarthurCook Property Investment Pte Ltd	Singapore Company Number 200616497E	Level 4, 30 Collins Street, Melbourne VIC, 3000
MacarthurCook Property Management Pte Ltd	Singapore Company Number 200616123H	Level 4, 30 Collins Street, Melbourne VIC, 3000
MacarthurCook Real Estate Funds Limited	ACN 126 766 167	Level 4, 30 Collins Street, Melbourne VIC, 3000

print name	Carl Della-Bosca	capacity	Lawyer for AIMS Securities Holdings Pty Ltd
sign here	(Delle Bose	- date	15 / 07 / 2009