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The Manager
Company Announcements Office
ASX Limited

6 April 2009

Partner

David Ryan
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Contact

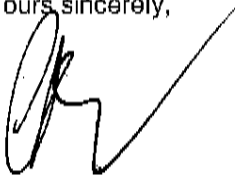
Brody Clarke
T 61 2 9258 6809
brody.clarke
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Dear Sir / Madam

We act for AIMS Capital Holdings Pty Ltd (**AIMS Capital**).

We attach an ASIC Form 603 (Notice of initial substantial holder) issued by
AIMS Capital in relation to shares in MacarthurCook Limited.

Yours sincerely,



David Ryan

Partner

T 61 2 9258 5960

david.ryan@blakedawson.com

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme MACARTHURCOOK LIMITED

ACN 009 110 463

This notice is given by AIMS Capital Holdings Pty Ltd on behalf of itself, George Wang and each of the entities controlled by George Wang (**Wang Controlled Entities**) named in the list of 1 page annexed to this notice and marked A.

1. Details of substantial holder (1)

Name AIMS Capital Holdings Pty Ltd

ACN 108 783 240

The holder became a substantial holder on 02 / 04 / 2009

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

| Class of securities (4) | Number of securities | Person's votes (5) | Voting power (6) |
|----------------------------|----------------------|--------------------|------------------|
| Fully paid ordinary shares | 4,248,700 | 4,248,700 | 15.79% |

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

| Holder of relevant interest | Nature of relevant interest (7) | Class and number of securities |
|--------------------------------------|---|--------------------------------------|
| AIMS Capital Holdings Pty Ltd | Entry into contracts for the purchase of the shares on Australian Securities Exchange on 2 April 2009. | 4,248,700 fully paid ordinary shares |
| George Wang | Taken under section 608(3)(b) of the Corporations Act to have a relevant interest by reason of having control of AIMS Capital Holdings Pty Ltd. | 4,248,700 fully paid ordinary shares |
| Each of the Wang Controlled Entities | Taken under section 608(3)(a) of the Corporations Act to have a relevant interest by reason of having voting power (through the relevant interests of its associate, George Wang) above 20% in AIMS Capital Holdings Pty Ltd. | 4,248,700 fully paid ordinary shares |

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Class and number of securities |
|--------------------------------------|----------------------------------|--|--------------------------------------|
| AIMS Capital Holdings Pty Ltd | Ascalon Capital Managers Limited | AIMS Capital Holdings Pty Ltd | 4,248,700 fully paid ordinary shares |
| George Wang | Ascalon Capital Managers Limited | AIMS Capital Holdings Pty Ltd | 4,248,700 fully paid ordinary shares |
| Each of the Wang Controlled Entities | Ascalon Capital Managers Limited | AIMS Capital Holdings Pty Ltd | 4,248,700 fully paid ordinary shares |

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

| Holder of relevant interest | Date of acquisition | Consideration (9) | | Class and number of securities |
|--------------------------------------|---------------------|------------------------------|----------------|--------------------------------------|
| | | Cash | Non-cash | |
| AIMS Capital Holdings Pty Ltd | 02 / 04 / 2009 | \$424,870 (\$0.10 per share) | Not applicable | 4,248,700 fully paid ordinary shares |
| George Wang | 02 / 04 / 2009 | Not applicable | Not applicable | 4,248,700 fully paid ordinary shares |
| Each of the Wang Controlled Entities | 02 / 04 / 2009 | Not applicable | Not applicable | 4,248,700 fully paid ordinary shares |

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|--------------------------------------|---|
| Each of the Wang Controlled Entities | Body corporate controlled by George Wang. |

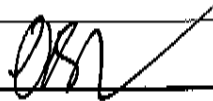
7. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|-------------------------------|--|
| AIMS Capital Holdings Pty Ltd | Level 16 Central Square, 323 Castlereagh Street, Sydney NSW, 2000 |
| George Wang | 8 Nelson Parade, Hunters Hill, NSW, 2110 |
| Wang Controlled Entities | As set out in the list of 1 page annexed to this notice and marked "A" |

Signature

print name David Ryan capacity Lawyer for AIMS Capital Holdings Pty Ltd

sign here  date 06 / 04 / 2009

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown."
- (9) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

ANNEXURE A

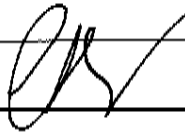
This is annexure A of 1 page referred to in form 603

| Name | ABN/ACN | Registered Office |
|--|----------------|---|
| AIMS Capital Securities Limited | 107 132 178 | Level 16 Central Square, 323 Castlereagh Street, Sydney NSW, 2000 |
| AIMS Capital Holdings Pty. Ltd | 108 783 240 | Level 16 Central Square, 323 Castlereagh Street, Sydney NSW, 2000 |
| AIMS Financial Group Pty Ltd | 53 106 100 181 | Level 16 Central Square, 323 Castlereagh Street, Sydney NSW, 2000 |
| AIMS Funds Management Limited | 32 106 188 916 | Level 16 Central Square, 323 Castlereagh Street, Sydney NSW, 2000 |
| AIMS Home Loans Pty Ltd | 72 050 792 375 | Level 16 Central Square, 323 Castlereagh Street, Sydney NSW, 2000 |
| AIMS Home Loans Franchise Networks Pty Ltd | 31 101 231 172 | Level 16 Central Square, 323 Castlereagh Street, Sydney NSW, 2000 |
| AIMS Real Estate Network Pty Ltd | 12 069 264 124 | Level 16 Central Square, 323 Castlereagh Street, Sydney NSW, 2000 |
| AIMS Securitisation Pty Limited | 63 100 796 432 | Level 16 Central Square, 323 Castlereagh Street, Sydney NSW, 2000 |
| Asia Pacific Exchange Limited | 19 080 399 220 | Level 9, 350 Collins Street Melbourne, VIC, 3000 |
| Cinon Group Pty Ltd | 11 091 576 886 | Level 16 Central Square, 323 Castlereagh Street, Sydney NSW, 2000 |
| Loancorp Pty Ltd | 92 089 770 945 | Level 16 Central Square, 323 Castlereagh Street, Sydney NSW, 2000 |

print name David Ryan

capacity Lawyer for AIMS Capital Holdings Pty Ltd

sign here



date 06 / 04 / 2009