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Monday, 16 November 2009

## MORNING STAR GOLD - ONSITE INVESTOR BRIEFING & PRESS DAY

Morning Star is pleased to advise that it will conduct an investor briefing and tour of its eastern Victorian mining operations on Monday 7<sup>th</sup> December 2009 at 10am.

The company expects a final running sheet to be available on our website closer to the time and the investor briefing & press day should include but not be limited to a:

- 1. Tour of the Morning Star mine site and introduction to Morning Star's local Mining Tenements and properties + discussion of above (circa 10am onwards)
- 2. BBQ or light lunch provided during day by MCO (circa 1pm)
- 3. Presentation of the Woods Point Gold Project by MD, Nick Garling & MCO's Technical Team at the "McAdam's Gap Getaway" near Matlock (circa 4pm)
- 4. Dinner and Drinks in the evening provided by MCO at the Gap Getaway (circa 6:30pm)

As interest is expected to be quite strong, please arrange your transport and accommodation early to avoid missing a spot. Accommodation is available at the McAdam's Gap Getaway or Richmond Retreat (call 03 5777 8285) or at the Commercial Hotel in Woods Point (03 5777 8224). McAdam's Gap and the Morning Star mine site near the township of Woods Point are accessed via Marysville or Mansfield.

Morning Star Gold is looking forward to discussing progress of its projects, operations, work plans and on site and off site gold processing plans at the investor briefing. The presentation will be made available to all non-briefing day participants around 4:00pm on Monday 7<sup>th</sup> December 2009 via the ASX online portal.

Sincerely, Nick Garling, MD/CEO

For more information on Morning Star Gold, please see the MCO website at: www.morningstargold.com.au or contact us at info@morningstargold.com.au