

31 March 2009

The Manager
Company Announcements Platform
Australian Securities Exchange
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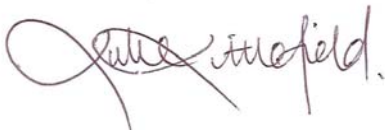
Dear Sir or Madam

**Mitchell Communication Group Limited
2009 Interim Dividend Payment and Dividend Reinvestment Plan**

On 17 April 2009, Mitchell Communication Group Ltd ("MCU") will be paying its interim dividend for the half year ended 31 December 2008 of 1.9 cents per share, fully franked at the company tax rate of 30%. The dividend will be paid to all MCU shareholders who were recorded on the share register as at the record date of 20 March 2009.

For shareholders as at the record date who have elected to participate in the Dividend Reinvestment Plan announced by the company on 19 February 2009, shares will be issued based upon the daily volume weighted average market price of MCU shares during the 5 trading days ended 30 March 2009, less a 5% discount, equating to a value of 44 cents per share.

Yours sincerely



Luke Littlefield
Chief Operating Officer