Rule 4.7B

Appendix 4C

Quarterly report for entities admitted on the basis of commitments

Introduced 31/3/2000. Amended 30/9/2001, 24/10/2005.

Name of entity

MIKOH Corporation Limited	
ABN	Quarter ended ("current quarter")
41 003 218 862	31 March 2009

Consolidated statement of cash flows

		Current quarter	Year to date
Cash flows related to operating activities		\$A	(9 months)
			\$A
1.1	Receipts from customers	155,870	1,008,752
1.2	Payments for (a) staff costs	(401,077)	(1,676,903)
	(b) advertising and marketing	(13,536)	(201,473)
	(c) research and development	(42,001)	(197,503)
	(d) leased assets	(1,814)	(6,359)
	(e) other working capital	(366,327)	(1,446,466)
1.3	Dividends received		-
1.4	Interest and other items of a similar nature received	1,825	41,125
1.5	Interest and other costs of finance paid	_	-
1.6	Income taxes paid	-	-
1.7	Other (receipt of R&D Tax Offset and Export	-	145,415
	Market Development Grant)		·
	Net operating cash outflows	(667,060)	(2,333,412)

⁺ See chapter 19 for defined terms.

		Current quarter \$A	Year to date (9 months) \$A
1.8	Net operating cash flows (carried forward)	(667,060)	(2,333,412)
1.9	Cash flows related to investing activities Payment for acquisition of:		
	(a) businesses (item 5)(b) equity investments(c) intellectual property	- - -	- - -
1.10	(d) physical non-current assets (e) other non-current assets Proceeds from disposal of:	(27,023)	(161,360)
1.10	(a) businesses (item 5)(b) equity investments	-	-
	(c) intellectual property(d) physical non-current assets(e) other non-current assets	- - -	- - -
1.11 1.12 1.13	Loans to other entities Loans repaid by other entities Other (provide details if material)	- - -	- - -
1.12	Net investing cash flows	(27,023)	(161,360)
1.14	Total operating and investing cash flows	(694,083)	(2,494,772)
1.15 1.16 1.17 1.18 1.19 1.20	Cash flows related to financing activities Proceeds from issues of shares, options, etc. Proceeds from sale of forfeited shares Proceeds from borrowings Repayment of borrowings Dividends paid Other – costs of share issues	164,000 - - - - -	165,500 - - - - (52,044)
	Net financing cash flows	164,000	113,456
	Net increase (decrease) in cash held	(530,083)	(2,381,316)
1.21 1.22	Cash at beginning of quarter/year Exchange rate adjustments to item 1.20	612,736 1,403	2,425,462 39,910
1.23	Cash at end of quarter	84,056	84,056

⁺ See chapter 19 for defined terms.

Payments to directors of the entity and associates of the directors Payments to related entities of the entity and associates of the related entities

			Current quarter \$A
1.24	Aggregate amount of payments to the parties inc	cluded in item 1.2	46,378
1.25	Aggregate amount of loans to the parties include	ed in item 1.11	
1.26	Explanation necessary for an understanding of the transactions Salary, superannuation and fees paid to directors		
	n-cash financing and investing activiti		
2.1	Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows		
2.2	Details of outlays made by other entities to establish or increase their share in businesses in which the reporting entity has an interest		
	nancing facilities available notes as necessary for an understanding of the posit	ion. (See AASB 1026 para	graph 12.2).
		Amount available \$A'000	Amount used \$A'000
3.1	Loan facilities		
3.2	Credit standby arrangements		

⁺ See chapter 19 for defined terms.

Reconciliation of cash

show	nciliation of cash at the end of the quarter (as in the consolidated statement of cash flows) to elated items in the accounts is as follows.	Current quarter \$A	Previous quarter \$A
4.1	Cash on hand and at bank	84,056	612,736
4.2	Deposits at call	-	-
4.3	Bank overdraft	-	-
4.4	Other (provide details)	-	-
	Total: cash at end of quarter (item 1.23)	84,056	612,736

Acquisitions and disposals of business entities

		Acquisitions (Item 1.9(a))	Disposals (Item 1.10(a))
5.1	Name of entity		
5.2	Place of incorporation or registration		
5.3	Consideration for acquisition or disposal		
5.4	Total net assets		
5.5	Nature of business		

Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act (except to the extent that information is not required because of note 2) or other standards acceptable to ASX.
- 2 This statement does /does not* (delete one) give a true and fair view of the matters disclosed.

Sign here:	(Company Secretary)	Date: 30 April 2009
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Print name: Gary Phipps

Notes

⁺ See chapter 19 for defined terms.

- 1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
- 2. The definitions in, and provisions of, AASB 1026: Statement of Cash Flows apply to this report except for the paragraphs of the Standard set out below.
 - 6.2 reconciliation of cash flows arising from operating activities to operating profit or loss
 - 9.2 itemised disclosure relating to acquisitions
 - 9.4 itemised disclosure relating to disposals
 - 12.1(a) policy for classification of cash items
 - 12.3 disclosure of restrictions on use of cash
 - 13.1 comparative information
- 3. **Accounting Standards.** ASX will accept, for example, the use of International Accounting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

⁺ See chapter 19 for defined terms.