

Appendix 4C

Quarterly report for entities admitted on the basis of commitments

Introduced 31/3/2000. Amended 30/9/2001, 24/10/2005.

Name of entity

MIKOH Corporation Limited

ABN

41 003 218 862

Quarter ended ("current quarter")

30 September 2009

Consolidated statement of cash flows

Cash flows related to operating activities	Current quarter \$A	Year to date (3 months) \$A
1.1 Receipts from customers	155,056	155,056
1.2 Payments for		
(a) staff costs	(778,111)	(778,111)
(b) advertising and marketing	(20,460)	(20,460)
(c) research and development	(79,923)	(79,923)
(d) leased assets	(1,814)	(1,814)
(e) other working capital	(466,806)	(466,806)
1.3 Dividends received	-	-
1.4 Interest and other items of a similar nature received	9,642	9,642
1.5 Interest and other costs of finance paid	(25)	(25)
1.6 Income taxes paid	-	-
1.7 Other (receipt of R&D Tax Offset and Export Market Development Grant)	-	-
Net operating cash outflows	(1,182,441)	(1,182,441)

+ See chapter 19 for defined terms.

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	Current quarter \$A	Year to date (3 months) \$A
1.8 Net operating cash flows (carried forward)	(1,182,441)	(1,182,441)
Cash flows related to investing activities		
1.9 Payment for acquisition of:		
(a) businesses (item 5)	-	-
(b) equity investments	-	-
(c) intellectual property	-	-
(d) physical non-current assets	(64,773)	(64,773)
(e) other non-current assets	-	-
1.10 Proceeds from disposal of:		
(a) businesses (item 5)	-	-
(b) equity investments	-	-
(c) intellectual property	-	-
(d) physical non-current assets	-	-
(e) other non-current assets	-	-
1.11 Loans to other entities	-	-
1.12 Loans repaid by other entities	-	-
1.13 Other (provide details if material)	-	-
Net investing cash flows	(64,773)	(64,773)
1.14 Total operating and investing cash flows	(1,247,214)	(1,247,214)
Cash flows related to financing activities		
1.15 Proceeds from issues of shares, options, etc.	1,861,388	1,861,388
1.16 Proceeds from sale of forfeited shares	-	-
1.17 Proceeds from borrowings	-	-
1.18 Repayment of borrowings	-	-
1.19 Dividends paid	-	-
1.20 Other – costs of share issues	(18,405)	(18,405)
Net financing cash flows	1,842,983	1,842,983
Net increase (decrease) in cash held	595,769	595,769
1.21 Cash at beginning of quarter/year	1,944,219	1,944,219
1.22 Exchange rate adjustments to item 1.20	(231)	(231)
1.23 Cash at end of quarter	2,539,757	2,539,757

+ See chapter 19 for defined terms.

Payments to directors of the entity and associates of the directors

Payments to related entities of the entity and associates of the related entities

		Current quarter \$A
1.24	Aggregate amount of payments to the parties included in item 1.2	225,537
1.25	Aggregate amount of loans to the parties included in item 1.11	

1.26 Explanation necessary for an understanding of the transactions

Salary, superannuation and fees paid to directors

Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

2.2 Details of outlays made by other entities to establish or increase their share in businesses in which the reporting entity has an interest

Financing facilities available

Add notes as necessary for an understanding of the position. (See AASB 1026 paragraph 12.2).

		Amount available \$A'000	Amount used \$A'000
3.1	Loan facilities		
3.2	Credit standby arrangements		

+ See chapter 19 for defined terms.

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
2. The definitions in, and provisions of, *AASB 1026:Statement of Cash Flows* apply to this report except for the paragraphs of the Standard set out below.
 - 6.2 - reconciliation of cash flows arising from operating activities to operating profit or loss
 - 9.2 - itemised disclosure relating to acquisitions
 - 9.4 - itemised disclosure relating to disposals
 - 12.1(a)- policy for classification of cash items
 - 12.3 - disclosure of restrictions on use of cash
 - 13.1 - comparative information
3. **Accounting Standards.** ASX will accept, for example, the use of International Accounting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

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