30 September 2009

Rule 4.7B

### **Appendix 4C**

# Quarterly report for entities admitted on the basis of commitments

Introduced 31/3/2000. Amended 30/9/2001, 24/10/2005.

Name of entity

MIKOH Corporation Limited

ABN Quarter ended ("current quarter")

41 003 218 862

#### Consolidated statement of cash flows

	Current quarter	Year to date
flows related to operating activities	\$A	(3 months)
		\$A
Receipts from customers	155,056	155,056
Payments for (a) staff costs	(778,111)	(778,111)
(b) advertising and marketing	(20,460)	(20,460)
(c) research and development	(79,923)	(79,923)
(d) leased assets	(1,814)	(1,814)
(e) other working capital	(466,806)	(466,806)
Dividends received	<del>-</del>	-
Interest and other items of a similar nature received	9,642	9,642
Interest and other costs of finance paid	(25)	(25)
Income taxes paid	<del>-</del>	-
Other (receipt of R&D Tax Offset and Export Market Development Grant)	-	-
,	(1 182 441)	(1,182,441)
	Payments for  (a) staff costs (b) advertising and marketing (c) research and development (d) leased assets (e) other working capital  Dividends received  Interest and other items of a similar nature received  Interest and other costs of finance paid  Income taxes paid	Receipts from customers  Payments for (a) staff costs (b) advertising and marketing (c) research and development (d) leased assets (e) other working capital  Dividends received Interest and other items of a similar nature received Interest and other costs of finance paid Income taxes paid Other (receipt of R&D Tax Offset and Export Market Development Grant)  \$A\$  (778,111) (20,460) (79,923) (1,814) (466,806)  - 9,642  - (25)  -  Cother (receipt of R&D Tax Offset and Export Market Development Grant)

<sup>+</sup> See chapter 19 for defined terms.

		Current quarter \$A	Year to date (3 months) \$A
1.8	Net operating cash flows (carried forward)	(1,182,441)	(1,182,441)
1.0	Cash flows related to investing activities		
1.9	Payment for acquisition of: (a) businesses (item 5)		
	(b) equity investments	-	- -
	(c) intellectual property	-	-
	(d) physical non-current assets	(64,773)	(64,773)
	(e) other non-current assets	-	-
1.10	Proceeds from disposal of:		
	(a) businesses (item 5) (b) equity investments	-	<u>-</u>
	(c) intellectual property	-	- -
	(d) physical non-current assets	-	-
	(e) other non-current assets	-	-
1 1 1	T and the		
1.11 1.12	Loans to other entities  Loans repaid by other entities	-	-
1.12	Other (provide details if material)	-	- -
	(F-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1		
	Net investing cash flows	(64,773)	(64,773)
1.14	Total operating and investing cash flows	(1,247,214)	(1,247,214)
	Cash flows related to financing activities		
1.15	Proceeds from issues of shares, options, etc.	1,861,388	1,861,388
1.16	Proceeds from sale of forfeited shares	-	-
1.17 1.18	Proceeds from borrowings Repayment of borrowings	-	-
1.18	Dividends paid	-	-
1.20	Other – costs of share issues	(18,405)	(18,405)
	Net financing cash flows	1,842,983	1,842,983
	Net increase (decrease) in cash held	595,769	595,769
1.21	Cash at beginning of quarter/year	1,944,219	1,944,219
1.22	Exchange rate adjustments to item 1.20	(231)	(231)
1.23	Cash at end of quarter	2,539,757	2,539,757

<sup>+</sup> See chapter 19 for defined terms.

## Payments to directors of the entity and associates of the directors Payments to related entities of the entity and associates of the related entities

			Current quarter \$A
1.24	Aggregate amount of payments to the parties inc	cluded in item 1.2	225,537
1.25	Aggregate amount of loans to the parties include	ed in item 1.11	
1.26	Explanation necessary for an understanding of the transactions  Salary, superannuation and fees paid to directors		
Non-cash financing and investing activities			
2.1	Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows		
2.2	Details of outlays made by other entities to establish or increase their share in businesses in which the reporting entity has an interest		
Financing facilities available Add notes as necessary for an understanding of the position. (See AASB 1026 paragraph 12.2).			
		Amount available \$A'000	Amount used \$A'000
3.1	Loan facilities		
3.2	Credit standby arrangements		

<sup>+</sup> See chapter 19 for defined terms.

#### **Reconciliation of cash**

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.		Current quarter \$A	Previous quarter \$A
4.1	Cash on hand and at bank	2,539,757	1,044,219
4.2	Deposits at call	-	900,000
4.3	Bank overdraft	-	-
4.4	Other (provide details)	_	-
	Total: cash at end of quarter (item 1.23)	2,539,757	1,944,219

#### Acquisitions and disposals of business entities

		Acquisitions (Item 1.9(a))	Disposals (Item 1.10(a))
5.1	Name of entity		
5.2	Place of incorporation or registration		
5.3	Consideration for acquisition or disposal		
5.4	Total net assets		
5.5	Nature of business		

#### **Compliance statement**

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act (except to the extent that information is not required because of note 2) or other standards acceptable to ASX.
- 2 This statement does /does not\* (delete one) give a true and fair view of the matters disclosed.

Sign here:	(Company Secretary)	Date: 30 October 2009
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Print name: Gary Phipps

#### **Notes**

<sup>+</sup> See chapter 19 for defined terms.

- 1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
- 2. The definitions in, and provisions of, AASB 1026: Statement of Cash Flows apply to this report except for the paragraphs of the Standard set out below.
  - 6.2 reconciliation of cash flows arising from operating activities to operating profit or loss
  - 9.2 itemised disclosure relating to acquisitions
  - 9.4 itemised disclosure relating to disposals
  - 12.1(a) policy for classification of cash items
  - 12.3 disclosure of restrictions on use of cash
  - 13.1 comparative information
- 3. **Accounting Standards.** ASX will accept, for example, the use of International Accounting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

<sup>+</sup> See chapter 19 for defined terms.