

MARKET RELEASE

28 January 2009

Midwest Corporation Limited

REMOVAL FROM OFFICIAL LIST

Midwest Corporation Limited (the "Company") will be removed from the official list of ASX Limited as from the close of trading on Thursday, 29 January 2009, at the request of the Company, following compulsory acquisition by Sinosteel Ocean Capital Pty Ltd under its takeover offer and in accordance with under listing rule 17.14.

Security Code: MIS

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