



MARKET RELEASE

28 October 2009

Macquarie Media Group

TRADING HALT

The securities of Macquarie Media Group (the "Group") will be placed in pre-open at the request of the Group, pending the release of an announcement by the Group. Unless ASX decides otherwise, the securities will remain in pre-open until the earlier of the commencement of normal trading on Friday, 30 October 2009 or when the announcement is released to the market.

Security Code: MMG

Kim-Ly Nguyen
Principal Adviser, Issuers (Sydney)

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A Member of the Macquarie Group of Companies
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AFS Licence No. 292297

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28 October 2009

Ms Kim-Ly Nguyen
Australian Securities Exchange
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000



Dear Ms Nguyen

Request for Trading Halt

Macquarie Media Group (**MMG**) requests that an immediate trading halt be granted by ASX with respect to its stapled securities (ASX code: MMG) from the commencement of trading on Wednesday 28 October 2009 to commencement of trading on Friday 30 October 2009.

The trading halt is requested pending an announcement to the market in connection with a potential MMG capital raising.

In accordance with ASX Listing Rule 17.1, MMG provides the following information:

- (a) the trading halt is necessary as otherwise trading in MMG stapled securities may take place in an uninformed market;
- (b) MMG requests the trading halt to remain in place until the earlier of the commencement of trading on Friday 30 October 2009 or when MMG makes an announcement concerning the outcome of the capital raising; and
- (c) MMG is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours faithfully
Macquarie Media Group



Christine Williams
Company Secretary

None of the entities noted in this document is an authorised deposit-taking institution for the purposes of the Banking Act 1959 (Commonwealth of Australia). The obligations of these entities do not represent deposits or other liabilities of Macquarie Bank Limited ABN 46 008 583 542 (MBL). MBL does not guarantee or otherwise provide assurance in respect of the obligations of these entities.