



# MARKET RELEASE

27 November 2009

**Macquarie Media Group**

**TRADING HALT**

The securities of Macquarie Media Group (the "Group") will be placed in pre-open at the request of the Group, pending the release of an announcement by the Group. Unless ASX decides otherwise, the securities will remain in pre-open until the earlier of the commencement of normal trading on Tuesday, 1 December 2009 or when the announcement is released to the market.

Security Code:           MMG

Kim-Ly Nguyen  
Principal Adviser, Issuers (Sydney)

**Macquarie Media Management Limited**  
A Member of the Macquarie Group of Companies  
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AFS Licence No. 292297

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26 November 2009

Ms Kim-Ly Nguyen  
Australian Securities Exchange  
Exchange Centre  
20 Bridge Street  
**SYDNEY NSW 2000**



Dear Ms Nguyen

### **Request for Trading Halt**

Macquarie Media Group (**MMG**) requests that a trading halt be granted by ASX with respect to its stapled securities (ASX code: MMG) from the commencement of trading on Friday, 27 November 2009. MMG requests the trading halt to remain in place until the earlier of the commencement of trading on Monday, 30 November 2009 or when MMG makes an announcement concerning the completion and outcome of the bookbuild referred to below.

MMG announced a single bookbuild accelerated renounceable entitlement offer on Wednesday, 28 October 2009 (**Entitlement Offer**). Under the terms of the Entitlement Offer, the bookbuild is scheduled to occur on Friday, 27 November 2009.

Under the bookbuild, entitlements not taken up by eligible institutional and retail security holders and entitlements that would have been offered to ineligible institutional and retail security holders had they been entitled to participate in the Entitlement Offer, will be offered for sale to selected institutional investors. If the price per offer security set following the bookbuild exceeds the offer price of A\$1.55, the amount in excess of the offer price will be paid from proceeds from successful bookbuild participants to those renouncing eligible security holders and ineligible security holders on a pro rata basis.

In accordance with ASX Listing Rule 17.1, MMG provides the following information:

- (a) The trading halt is requested to permit the bookbuild to be conducted over the course of the business day on Friday, 27 November 2009 without trading in MMG stapled securities whilst the bookbuild is being conducted. This will ensure that trading in MMG stapled securities does not take place in an uninformed market or become disorderly while the bookbuild process is being conducted.

It is anticipated that the bookbuild will represent approximately 41.4 million stapled securities (or approximately 11% of the stapled securities of MMG on issue post allotment of all securities offered under the Entitlement Offer) and, in view of the number of stapled securities to be offered under the bookbuild relative to the average daily trading volumes in MMG stapled securities, MMG believes that it is appropriate for the bookbuild to be conducted over the course of Friday, 27 November 2009 to ensure MMG has sufficient time to market and sell the stapled securities (particularly in view of the fact that, if the bookbuild price exceeds the offer price of A\$1.55, that

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None of the entities noted in this document is an authorised deposit-taking institution for the purposes of the Banking Act 1959 (Commonwealth of Australia). The obligations of these entities do not represent deposits or other liabilities of Macquarie Bank Limited ABN 46 008 583 542 (MBL). MBL does not guarantee or otherwise provide assurance in respect of the obligations of these entities.

excess amount will be paid from proceeds from successful bookbuild participants to renouncing eligible security holders and ineligible security holders on a pro rata basis).

- (b) MMG requests the trading halt to remain in place until the earlier of the commencement of trading on Monday, 30 November 2009 or when MMG makes an announcement concerning the completion and outcome of the bookbuild.
- (c) MMG is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours faithfully  
**Macquarie Media Group**



Christine Williams  
**Company Secretary**