

Macquarie Office Management Limited

ABN 75 006 765 206

A Member of the Macquarie Group

Manager of Macquarie Office Trust

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MACQUARIE OFFICE TRUST - ALLOTMENT CONFIRMATION

23 January 2009

ASX release

Macquarie Office Management Limited (ACN 006 765 206) ("**MOML**") as the responsible entity of Macquarie Office Trust (ASX:MOF) ("**Trust**"), announced today the issue of 810,397,397 fully paid ordinary units following the final retail allotment under the entitlement offer. The total issued capital following this allotment now stands at 4,584,471,814.

Summary of Allotments:

Issue Capital as at Record Date - Monday 15 December 2008	2,042,235,907
Plus: Institutional Entitlement Placement – 29 December 2008	1,698,629,528
Plus: Initial Retail Entitlement Allotment – 29 December 2008	33,208,982
Plus: Final Retail Entitlement and Addition Allotment – 23 January 2009	810,397,397
New issued Capital on Completion of all allotments - 23 January 2009	<u><u>4,584,471,814</u></u>



Kara Nicholls

Company Secretary



Macquarie Office Trust (MOF)

Macquarie Office Management Limited (MOML) is not an authorised deposit-taking institution for the purposes of the Banking Act (Cth) 1959, and MOML's obligations do not represent deposits or other liabilities of Macquarie Bank Limited ABN 46 008 583 542 (MBL). MBL provides a limited \$17.5 million guarantee to the Australian Securities and Investments Commission in respect of MOML's Corporations Act obligations as a responsible entity of managed investment schemes. Neither MBL nor any other Macquarie Group entity otherwise provides assurances in respect of the obligations of MOML.