MRI HOLDINGS LIMITED

ABN 39 007 871 963

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14 July 2009

Australian Stock Exchange Company Announcements

RE: Net Tangible Asset Backing – 30 June 2009

The company advises that the Net Tangible Asset Backing of the company is 37.32 cents per share at 30 June 2009.

Yours faithfully,

Andrew Draffin Company Secretary MRI Holdings Limited