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ASX Circular

Date: 19 November 2009

Key topics

- 1. Mayerick Energy Limited
- 2, Reorganisation of capital
- 3. Consolidation
- 4, ASX Code: MRK

Reading List

Client Advisers

Compliance Managers

Corporate Advisory

DTR Operators

issuers

Institutions

ASTC Participants

Operations Managers (back

office)

Research Analysts

Share Registries

ACH Participants

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No responsibility is accepted for any inaccuracies contained in the matter published.

MAVERICK ENERGY LIMITED - REORGANISATION OF CAPITAL

Participating Organisations are advised that the reorganisation of capital of Maverick Energy Limited (the "Company") will become effective on Monday 23 November 2009.

The reorganisation is by way of consolidating every three ordinary fully paid shares in the capital of the Company into one fully paid ordinary share.

Fractions will be rounded down.

The following timetable will apply.

19 November 2009	Shareholder approval.
23 November 2009	Trading commences in the reorganised securities on a deferred settlement basis.
	ASX Code :MRKDA (Ordinary Shares)
27 November 2009	Record date for securities to be consolidated.
4 December 2009	Despatch date. Deferred settlement trading ends
	ASX Code: MRK (Ordinary Shares)