

## ASX Release

### Changes to capital structure

**3 December 2009:** Maverick Energy Limited (ASX: MRK) is pleased to announce the following changes to its capital structure.

#### 1. Consolidation of capital

In accordance with Resolution 6 passed by shareholders at Maverick Energy's AGM held on 19 November 2009 the ordinary shares and unlisted options have been consolidated on a 3 for 1 basis. New holding statements have been dispatched to security holders.

#### 2. Issue of vendor and facilitation shares

The acquisition of Triangle Energy Limited was completed today by the Company issuing the consideration shares to the Vendors (and/or their nominees) of Triangle Energy Limited and the facilitation shares to Milwal Pty Ltd (and/or its nominees) in accordance with Resolutions 3, 4 and 5 approved by shareholders at the Company's Annual General Meeting on 19 November 2009. Holding statements will be dispatched to security holders today.

#### 3. Conversion of Convertible Notes

All Convertible Notes in Maverick Energy were converted, at the same time as completion of the acquisition of Triangle Energy Limited, in accordance with the terms of the Maverick Energy Limited Convertible Notes Agreements. Accordingly 92,000,000 ordinary shares have been issued and holding statements will be dispatched to security holders today.

#### 4. Capital structure

The capital structure of Maverick Energy Limited effective today is as follows:

Ordinary shares:	1,275,264,540
\$0.03 Unlisted Options: expiring 31 December 2010	21,666,666

Rae Clark  
COMPANY SECRETARY

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