

Manager  
Company Announcement Office  
Australian Stock Exchange  
Level 4, 20 Bridge Street  
Sydney NSW 2000

5 November 2009

## STOCK EXCHANGE ANNOUNCEMENT

### Rights Issue Offer

### Underwriting and Extension of the Offer

Minerals Corporation Limited (the "Company") today announces that the Company is currently arranging with Alto Capital, the Manager to the Rights Issue, for the Rights Issue to be fully underwritten. Details will be announced in the next few days.

In consequence of the underwriting arrangements, the Company has extended the Closing Date of the Rights Issue Offer to **27 November 2009**. This extension will affect the other key dates of the Rights Issue which are summarized below:

Event	Date
1 Announcement of Rights Issue and lodge Appendix 3B with ASX	12 October 2009
2 Lodge section 708AA cleansing notice and Offer Document with ASX	12 October 2009
3 Notice sent to Shareholders and Option holders	13 October 2009
4 Existing shares quoted ex-Rights	14 October 2009
5 Record Date for determining entitlements	20 October 2009
6 Offer Document and Entitlement Form despatched to Qualifying Shareholders	23 October 2009
7 Opening date	23 October 2009
8 Closing date	27 November 2009
9 Trading on ASX of New Shares on a deferred settlement basis	30 November 2009
10 Allotment of New Shares	2 December 2009
11 Despatch of holding statements for New Shares	3 December 2009
12 Trading on ASX of New Shares on a normal settlement basis	4 December 2009

*Note:*

*The dates in the above timetable are indicative only and the Company reserves the right, subject to the Corporations Act, the ASX Listing Rules and any other applicable law, to vary the dates of the Rights Issue, including to extend the Rights Issue, close the Rights Issue early, without notifying you.*

No other terms or conditions under the Rights Issue have changed.

Should you have any questions in relation to the Rights Issue, please contact the company on 02-92902400.



C V Alexander  
Managing Director