



16 December 2009

The Manager  
Company Announcements Office  
ASX Limited  
Level 5, Riverside Centre  
123 Eagle Street  
BRISBANE QLD 4000

The MSF Share Purchase Plan (SPP) which closed on 9 December 2009 resulted in the issue of 242,250 new ordinary shares at \$2.00 per share raising \$484,500. Together with the recent share placement of 6.5 million new ordinary shares at \$2.00 per share (which was announced on 10 November 2009) MSF has now successfully raised in excess of \$13 million after costs.

Total funds raised will be used to strengthen the Company's balance sheet and help fund further growth opportunities as previously announced.

Directors wish to thank all shareholders who supported the SPP.

Signed for and on behalf of MSF by:

**G R Clarey**  
Company Secretary  
The Maryborough Sugar Factory Limited