



MARKET RELEASE

9 November 2009

The Maryborough Sugar Factory Limited

TRADING HALT

The securities of The Maryborough Sugar Factory Limited (the "Company") will be placed in pre-open at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in pre-open until the earlier of the commencement of normal trading on Wednesday, 11 November 2009 or when the announcement is released to the market.

Security Code: MSF

A handwritten signature in black ink, appearing to read 'Pat O'L', with a horizontal line extending to the right.

Patrick O'Connor
Senior Issuers Advisor



9 November 2009

Mr Patrick O'Connor
Senior Adviser - Issuers (Brisbane)
ASX Limited
Level 5, Riverside Centre
123 Eagle Street
BRISBANE QLD 4000

Dear Sir

The Maryborough Sugar Factory Limited - Request for Trading Halt - Listing Rule 17.1

The Maryborough Sugar Factory Limited (the "Company") requests a trading halt in its shares to commence prior to commencement of trading on 9 November 2009.

In accordance with the requirements of Listing Rule 17.1, the Company provides the following information to ASX Limited:

- The Company intends to undertake a share placement to sophisticated, experienced and professional investors.

Given the potential of the placement to affect the price that the Company's shares trade at (depending on the price the placement is arranged at), the Company considers it appropriate that it enter into a trading halt so that, upon recommencement of trading, the market can trade on a fully informed basis.

- The Company requests that the trading halt continue until the opening of trading on 11 November 2009 or the Company makes an announcement in respect of the proposed placement.
- The Company is not aware of any reason why the trading halt should not be granted.
- The Company is not aware of any other information necessary to inform the market about the trading halt.

Yours sincerely

G.R. Clarey
Company Secretary