

Appendix 4C

Quarterly report for entities admitted on the basis of commitments

Name of entity

Medic Vision Limited

ABN

67 099 084 143

Quarter ended ("current quarter")

30 June 2009

Consolidated statement of cash flows

	Current quarter	Year to date (12 months)
	\$A'000	\$A'000
Cash flows related to operating activities		
1.1 Receipts from customers	98	1,761
1.2 Payments for		
(a) staff costs	(38)	(978)
(b) advertising and marketing	-	(30)
(c) research and development	-	(206)
(d) leased assets	-	-
(e) other working capital	(312)	(1,707)
1.3 Dividends received	-	-
1.4 Interest and other items of a similar nature received	2	11
1.5 Interest and other costs of finance paid	(1)	(1)
1.6 Income taxes paid	-	-
1.7 Other (provide details if material)	-	-
Net operating cash flows	(251)	(1,150)

	Current quarter	Year to date (12 months)
	\$A'000	\$A'000
1.8	Net operating cash flows (carried forward)	
	Cash flows related to investing activities	
1.9	Payment for acquisition of:	
	(a) businesses (item 5)	-
	(b) equity investments	661
	(c) intellectual property	-
	(d) physical non-current assets	(11)
	(e) other non-current assets	-
1.10	Proceeds from disposal of:	
	(a) businesses (item 5)	-
	(b) equity investments	-
	(c) intellectual property	-
	(d) physical non-current assets	-
	(e) other non-current assets	-
1.11	Loans to other entities	
	-	-
1.12	Loans repaid by other entities	
	-	-
1.13	Other (provide details if material)	
	-	-
	Net investing cash flows	650
1.14	Total operating and investing cash flows	(500)
	Cash flows related to financing activities	
1.15	Proceeds from issues of shares, options, etc.	
	-	100
1.16	Proceeds from sale of forfeited shares	
	-	-
1.17	Proceeds from borrowings (Return of Capital)	
	-	-
1.17a	Proceeds from borrowings	
	-	-
1.18	Repayment of borrowings	
	-	-
1.19	Dividends paid	
	-	-
1.20	Other (Proceeds from issue of Convertible Loans) material)	
	674	674
	Capital Raising Costs	(17)
	-	-
	Net financing cash flows	758
	Net increase (decrease) in cash held	257
1.21	Cash at beginning of quarter/year to date	
	301	466
1.22	Exchange rate adjustments to item 1.20	
	-	-
1.23	Cash at end of quarter	
	724	724

Payments to directors of the entity and associates of the directors
Payments to related entities of the entity and associates of the related entities

		Current quarter \$A'000
1.24	Aggregate amount of payments to the parties included in item 1.2	-
1.25	Aggregate amount of loans to the parties included in item 1.11	-

1.26 Explanation necessary for an understanding of the transactions

Salaries and Directors' fees

Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

None

2.2 Details of outlays made by other entities to establish or increase their share in businesses in which the reporting entity has an interest

None

Financing facilities available

		Amount available \$A'000	Amount used \$A'000
3.1	Loan facilities	-	-
3.2	Credit standby arrangements	-	-

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.

	Current quarter \$A'000	Previous quarter \$A'000
4.1 Cash on hand and at bank	724	301
4.2 Deposits at call	-	-
4.3 Bank overdraft	-	-
4.4 Other (provide details)	-	-
Total: cash at end of quarter (item 1.22)	724	301

Acquisitions and disposals of business entities

	Acquisitions	Disposals
5.1 Name of entity	None	None
5.2 Place of incorporation or registration	None	None
5.3 Consideration for acquisition or disposal	None	None
5.4 Total net assets	None	None
5.5 Nature of business	None	None

Compliance statement

1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act (except to the extent that information is not required because of note 2) or other standards acceptable to ASX.

2 This statement does give a true and fair view of the matters disclosed.

Sign here: 
Director
Vincenzo Leone

Date: 28 July 2009