



**Medic Vision Limited
("Medic Vision" or the "Company")**

Proposed Acquisition of cBox Pty Ltd – Additional Information

Melbourne, 7 December 2009

Further to the Company's announcement, released on the ASX on 20 November 2009 and on AIM on 23 November 2009, in relation to the Company's proposed acquisition of cBox Pty Ltd ("cBox"), the Company advises that the proposed issue of ordinary shares in the capital of the Company (the "Ordinary Shares") in consideration for the acquisition of the issued shares in cBox will be issued at an issue price of AU\$0.045 per Ordinary Share.

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Background on Medic Vision Limited

Medic Vision is a technology based company specialising in the application of technology for surgical and medical skills training. Medic Vision provides consulting services in the development of skills training centres as well as developing and deploying computer-based surgical and medical high fidelity simulators.

See www.medicvision.com.au for more details