



**Authorised for Release to Market/Media
Brisbane, Australia: 13 August 2009**

Open Letter to OMI Shareholders: Update on Shareholder Purchase Plan (SPP)

Dear Shareholder

You have until Friday to commit to OMI's SPP. As Chairman of OMI, I wanted to take this opportunity to share with you my thoughts on your company and its future.

OMI's vision is "To shape the future of safety engineered medical devices". We remain committed to this vision, your vision.

OMI has made substantial progress since its inception, particularly over the past two years. The company is now producing multi-million dollar sales internationally of its class leading auto-retractable safety syringe and safety scalpel product range.

Key OMI Highlights include:

- \$2.2 million revenues for 2008-09 (unaudited), up from \$1.6 million in 2007-08 and \$500,000 in 2006-07;
- Creation of globally recognised Quality Assured manufacturing and design functions within OMI;
- The 5 year appointment of one of the world largest distributors of medical products, Cardinal Health - an organisation that sells in excess of US\$90 billion worth of medical equipment per annum;
- Appointment of a new scalpel manufacturer and distributor, Southmedic in 2009 to drive manufacturing efficiencies and increase revenue for that product;
- Additions to our intellectual property family through the granting of new international patents; and
- The formation of a team that can deliver success to you as a shareholder.

Over the next twelve to eighteen months, OMI's distribution partnerships will expand both domestically and internationally, producing growing and sustainable sales of our safety syringe and safety scalpel product range.

This will be supplemented by the commercialisation of OMI's Safe IV Access Valve during the period and will then be followed in turn by subsequent commercialisation of our substantial and ever growing intellectual property portfolio for further safety engineered medical devices, increasing value in OMI and achieving a greater potential return to you as a shareholder.

In supporting the SPP, you will be assisting in OMI achieving these goals and in the pursuit of our shared vision.

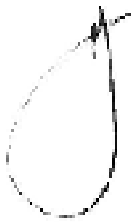
There is little doubt the share market and, in particular, shareholders of technology stocks such as OMI have seen challenges. Today, OMI is still in a cash flow negative situation and needs to refresh and strengthen its working capital position. We expect to reach a cash flow neutral position in the near future and remain committed to delivering you a profitable, sustainable and substantial company.

Everyone at OMI remains committed to ensuring that we fulfil our vision, one I know many of you share. That is, to build and maintain a profitable and sustainable world-class business through which millions of lives may be saved.

I am now asking you to participate in this commitment and invest in the SPP this week before the Friday deadline.

Thank you in anticipation of your support.

Yours faithfully

A handwritten signature in black ink, appearing to read 'David Shirley', is written over a faint, circular watermark or background graphic.

David Shirley

Chairman
Occupational & Medical Innovations Limited