

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity OPTIMA ICM LIMITED
ABN 80 085 905 997

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Albert Wong
Date of last notice	first notice

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	28,350,000 ordinary shares
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	<ol style="list-style-type: none"> 1. Registered holder: Sophia Wong (spouse of the director) No. of shares acquired: 5,000,000 ordinary shares 2. Registered holder: Boomerang Capital Pty Limited (Mr Wong is a director and has an interest in Boomerang Capital Pty Limited) No. of shares acquired: 3,350,000 ordinary shares 3. Registered holder: Barton Place Holdings Pty Limited ATF Barton Place Holdings Super Fund (Mr Wong is a director and has an interest in Barton Place Holdings Pty limited) No. of shares acquired: 20,000,000 ordinary shares
Date of change	4 June 2009

+ See chapter 19 for defined terms.

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No. of securities held prior to change	NIL
Class	Ordinary shares
Number acquired	28,350,000 shares
Number disposed	NIL
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$28,350
No. of securities held after change	28,350,000 shares
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Issue of securities under the approval of the shareholders at the extraordinary general meeting held on 29 May 2009.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
Interest acquired	
Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

+ See chapter 19 for defined terms.