



(ACN 085 905 997)

23 September 2009

Company Announcements Office
Australian Securities Exchange Limited
Level 4, 20 Bridge Street
Sydney NSW 2000

Dear Sir

RESULTS OF GENERAL MEETING - OPTIMA ICM LIMITED

Attached is a schedule detailing the outcome of the resolutions put to shareholders at the general meeting of the Company held on 23 September, 2009.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Pipvide Tang', is written over a faint horizontal line.

Pipvide Tang
Company Secretary

Optima ICM Limited
 ABN 80 085 905 997

The outcome of each resolution put to shareholders at the general meeting of Optima ICM Limited held on 23 September 2009 (together with the information required to be furnished by virtue of section 251AA of the *Corporations Act 2001* and Listing Rule 3.13.2 is as follows:

**General Meeting
 23 September 2009**

RESOLUTION 1	CONSOLIDATION OF SHARES
Decided by a show of hands (S) or Poll (P)	S
Whether resolution carried (C) or Lost (L)	C
Total number of proxy votes exercisable by proxies validly appointed	101,833,824
Total number of votes that are cast on a resolution (by show of hands or poll) in respect of which the appointments specified that the proxy: <ul style="list-style-type: none"> • Is to vote for the resolution: • Is to vote against the resolution; • Is to abstain on the resolution; • May vote at the proxy's discretion; 	99,098,273 22,619 - 2,712,932
Total votes cast on a poll in favour of the resolution	Not applicable
Total votes cast on a poll against the resolution	Not applicable
Total votes cast on a poll abstaining on the resolution	Not applicable

Optima ICM Limited
ABN 80 085 905 997

General Meeting
23 September 2009

RESOLUTION 2	ISSUE OF SHARES TO MAGYAR
Decided by a show of hands (S) or Poll (P)	S
Whether resolution carried (C) or Lost (L)	C
Total number of proxy votes exercisable by proxies validly appointed	100,578,371
Total number of votes that are cast on a resolution (by show of hands or poll) in respect of which the appointments specified that the proxy: <ul style="list-style-type: none">• Is to vote for the resolution:• Is to vote against the resolution;• Is to abstain on the resolution;• May vote at the proxy's discretion;	99,084,770 28,622 7,500 1,457,479
Total votes cast on a poll in favour of the resolution	Not applicable
Total votes cast on a poll against the resolution	Not applicable
Total votes cast on a poll abstaining on the resolution	Not applicable

Optima ICM Limited
 ABN 80 085 905 997

General Meeting
23 September 2009

RESOLUTION 3	PROPOSED CHANGE TO NATURE AND SCALE OF ACTIVITIES
Decided by a show of hands (S) or Poll (P)	S
Whether resolution carried (C) or Lost (L)	C
Total number of proxy votes exercisable by proxies validly appointed	100,578,371
Total number of votes that are cast on a resolution (by show of hands or poll) in respect of which the appointments specified that the proxy: <ul style="list-style-type: none"> • Is to vote for the resolution: • Is to vote against the resolution; • Is to abstain on the resolution; • May vote at the proxy's discretion; 	<p>99,051,323</p> <p>17,069</p> <p>52,500</p> <p>1,457,479</p>
Total votes cast on a poll in favour of the resolution	Not applicable
Total votes cast on a poll against the resolution	Not applicable
Total votes cast on a poll abstaining on the resolution	Not applicable

Optima ICM Limited
ABN 80 085 905 997

General Meeting
23 September 2009

RESOLUTION 4	ISSUE OF SHARES TO ALBERT WONG
Decided by a show of hands (S) or Poll (P)	S
Whether resolution carried (C) or Lost (L)	C
Total number of proxy votes exercisable by proxies validly appointed	72,228,371
Total number of votes that are cast on a resolution (by show of hands or poll) in respect of which the appointments specified that the proxy: <ul style="list-style-type: none">• Is to vote for the resolution:• Is to vote against the resolution;• Is to abstain on the resolution;• May vote at the proxy's discretion;	70,734,379 36,513 - 1,457,479
Total votes cast on a poll in favour of the resolution	Not applicable
Total votes cast on a poll against the resolution	Not applicable
Total votes cast on a poll abstaining on the resolution	Not applicable

Optima ICM Limited
ABN 80 085 905 997

General Meeting
23 September 2009

RESOLUTION 5	ISSUE OF SHARES TO NEVILLE WRAN
Decided by a show of hands (S) or Poll (P)	S
Whether resolution carried (C) or Lost (L)	C
Total number of proxy votes exercisable by proxies validly appointed	81,590,234
Total number of votes that are cast on a resolution (by show of hands or poll) in respect of which the appointments specified that the proxy: <ul style="list-style-type: none">• Is to vote for the resolution:• Is to vote against the resolution;• Is to abstain on the resolution;• May vote at the proxy's discretion;	80,094,442 38,313 - 1,457,479
Total votes cast on a poll in favour of the resolution	Not applicable
Total votes cast on a poll against the resolution	Not applicable
Total votes cast on a poll abstaining on the resolution	Not applicable

Optima ICM Limited
ABN 80 085 905 997

General Meeting
23 September 2009

RESOLUTION 6	FUTURE ALLOTMENT AND ISSUE OF NEW SHARES
Decided by a show of hands (S) or Poll (P)	S
Whether resolution carried (C) or Lost (L)	C
Total number of proxy votes exercisable by proxies validly appointed	100,578,371
Total number of votes that are cast on a resolution (by show of hands or poll) in respect of which the appointments specified that the proxy: <ul style="list-style-type: none">• Is to vote for the resolution:• Is to vote against the resolution;• Is to abstain on the resolution;• May vote at the proxy's discretion;	99,092,270 28,622 - 1,457,479
Total votes cast on a poll in favour of the resolution	Not applicable
Total votes cast on a poll against the resolution	Not applicable
Total votes cast on a poll abstaining on the resolution	Not applicable

Optima ICM Limited
ABN 80 085 905 997

General Meeting
23 September 2009

RESOLUTION 7	ISSUE OF SHARES TO DIRECTORS AND COMPANY SECRETARY
Decided by a show of hands (S) or Poll (P)	S
Whether resolution carried (C) or Lost (L)	C
Total number of proxy votes exercisable by proxies validly appointed	99,733,431
Total number of votes that are cast on a resolution (by show of hands or poll) in respect of which the appointments specified that the proxy: <ul style="list-style-type: none">• Is to vote for the resolution:• Is to vote against the resolution;• Is to abstain on the resolution;• May vote at the proxy's discretion;	98,002,490 30,263 243,199 1,457,479
Total votes cast on a poll in favour of the resolution	Not applicable
Total votes cast on a poll against the resolution	Not applicable
Total votes cast on a poll abstaining on the resolution	Not applicable

Optima ICM Limited
ABN 80 085 905 997

General Meeting
23 September 2009

RESOLUTION 8	CHANGE OF COMPANY NAME (SPECIAL RESOLUTION)
Decided by a show of hands (S) or Poll (P)	S
Whether resolution carried (C) or Lost (L)	C
Total number of proxy votes exercisable by proxies validly appointed	101,833,824
Total number of votes that are cast on a resolution (by show of hands or poll) in respect of which the appointments specified that the proxy: <ul style="list-style-type: none">• Is to vote for the resolution:• Is to vote against the resolution;• Is to abstain on the resolution;• May vote at the proxy's discretion;	99,103,823 17,069 - 2,712,932
Total votes cast on a poll in favour of the resolution	Not applicable
Total votes cast on a poll against the resolution	Not applicable
Total votes cast on a poll abstaining on the resolution	Not applicable

Optima ICM Limited
ABN 80 085 905 997

General Meeting
23 September 2009

RESOLUTION 9	APPOINTMENT OF DIRECTOR (JAMES CHAPMAN)
Decided by a show of hands (S) or Poll (P)	S
Whether resolution carried (C) or Lost (L)	C
Total number of proxy votes exercisable by proxies validly appointed	101,833,824
Total number of votes that are cast on a resolution (by show of hands or poll) in respect of which the appointments specified that the proxy: <ul style="list-style-type: none">• Is to vote for the resolution:• Is to vote against the resolution;• Is to abstain on the resolution;• May vote at the proxy's discretion;	99,092,270 28,622 - 2,712,932
Total votes cast on a poll in favour of the resolution	Not applicable
Total votes cast on a poll against the resolution	Not applicable
Total votes cast on a poll abstaining on the resolution	Not applicable

Optima ICM Limited
ABN 80 085 905 997

General Meeting
23 September 2009

RESOLUTION 10	APPOINTMENT OF DIRECTOR (DEAN FELTON)
Decided by a show of hands (S) or Poll (P)	S
Whether resolution carried (C) or Lost (L)	C
Total number of proxy votes exercisable by proxies validly appointed	101,833,824
Total number of votes that are cast on a resolution (by show of hands or poll) in respect of which the appointments specified that the proxy: <ul style="list-style-type: none">• Is to vote for the resolution:• Is to vote against the resolution;• Is to abstain on the resolution;• May vote at the proxy's discretion;	99,092,270 28,622 - 2,712,932
Total votes cast on a poll in favour of the resolution	Not applicable
Total votes cast on a poll against the resolution	Not applicable
Total votes cast on a poll abstaining on the resolution	Not applicable

Optima ICM Limited
ABN 80 085 905 997

General Meeting
23 September 2009

RESOLUTION 11	APPOINTMENT OF DIRECTOR (DAVID STRAFACE)
Decided by a show of hands (S) or Poll (P)	S
Whether resolution carried (C) or Lost (L)	C
Total number of proxy votes exercisable by proxies validly appointed	101,833,824
Total number of votes that are cast on a resolution (by show of hands or poll) in respect of which the appointments specified that the proxy: <ul style="list-style-type: none">• Is to vote for the resolution:• Is to vote against the resolution;• Is to abstain on the resolution;• May vote at the proxy's discretion;	99,092,270 28,622 - 2,712,932
Total votes cast on a poll in favour of the resolution	Not applicable
Total votes cast on a poll against the resolution	Not applicable
Total votes cast on a poll abstaining on the resolution	Not applicable