



(ACN 085 905 997)

29 May 2009

Companies Announcement Officer,
Australian Stock Exchange Limited,
Exchange Centre,
20 Bridge Street,
Sydney NSW 2000.

Dear Sir or Madam,

Result of the Extraordinary General Meeting

Optima ICM Limited (ASX: OPI) wish to advise the result of the resolution contained in the Notice of Meeting for the Extraordinary General Meeting held on 29 May 2009.

Resolution 1 – Approval for the issue of 50,000,000 shares to Bligh Street Capital Partners Pty Ltd or its nominated associates

The Chairman declared the resolution carried on a show of hands.

The proxy voting on the resolution is:

FOR	AGAINST	ABSTAIN	PROXY DISCRETION
64,844,838	250,741	14,441	1,158,558

Yours truly,

A handwritten signature in black ink, appearing to read "Pipvide Tang".

Pipvide Tang
Company Secretary