



(ACN 085 905 997)

1 June 2009

Companies Announcement Officer,
Australian Stock Exchange Limited,
Exchange Centre,
20 Bridge Street,
Sydney NSW 2000.

Dear Sir or Madam,

Appointment and resignation of directors

Optima ICM Limited (ASX: OPI) wish to advise the appointment of The Hon. Neville Wran AC QC, Mr. Albert Wong and Mr. David Coad as directors of the Company.

The Company also announces the resignation of Mr Cornel Ung and Mr Pipvide Tang as directors of the Company.

Yours truly,

A handwritten signature in black ink, appearing to read 'Pipvide Tang', with a horizontal line underneath.

Pipvide Tang
Company Secretary