

59 Belmont Avenue Belmont WA 6104
PO Box 414 Belmont WA 6984

Telephone +61 8 9262 9999

Facsimile +61 8 9262 9998

www.paladio.com.au

Paladio Group Limited ABN 35 111 210 390

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Company Announcements Office
Australian Stock Exchange
Level 10, 20 Bond Street
SYDNEY NSW 2000

By ASX Online

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INVESTOR BRIEFING SESSIONS PRESENTATION

Attached is a copy of the presentation slides which will be delivered by Paladio Group Limited (ASX:PDO) executives at a series of investor briefings.

Yours faithfully,
PALADIO GROUP LIMITED



Victor Kuss
Chief Executive Officer



Investor Update

May 2009



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Agenda

- Overview
- Corporate
- About Paladio
- Forecast
- The future



Overview

- Significant growth in 2008-2009
- Strong second half performance
- Potential to substantially grow Decmil with ongoing focus on oil & gas
- Safety – excellent safety performance
- Solid strategy – committed team
- 2009-2010 order book \$150M+



Experienced Management

Scott Criddle – Managing Director

- Bachelor of Applied Science
- Responsible for long term growth and strategic direction of the group
- He joined the organisation in 1993 as a construction labourer in both Karratha and Perth to gain experience and learn about the company from the ground up.
- Since then he has been a construction manager, estimator, business development manager and area manager.

Dickie Dique – Operations Manager

- Bachelor of Applied Science
- Dickie has a wealth of experience in supervising complex and challenging projects as well as relationship management and development of procedures and processes.
- He is responsible for the day-to-day planning and running of Decmil's operations and is the registered builder for the company.
- Dickie has held senior positions within a number of construction companies in Australia and South Africa.



Senior Management

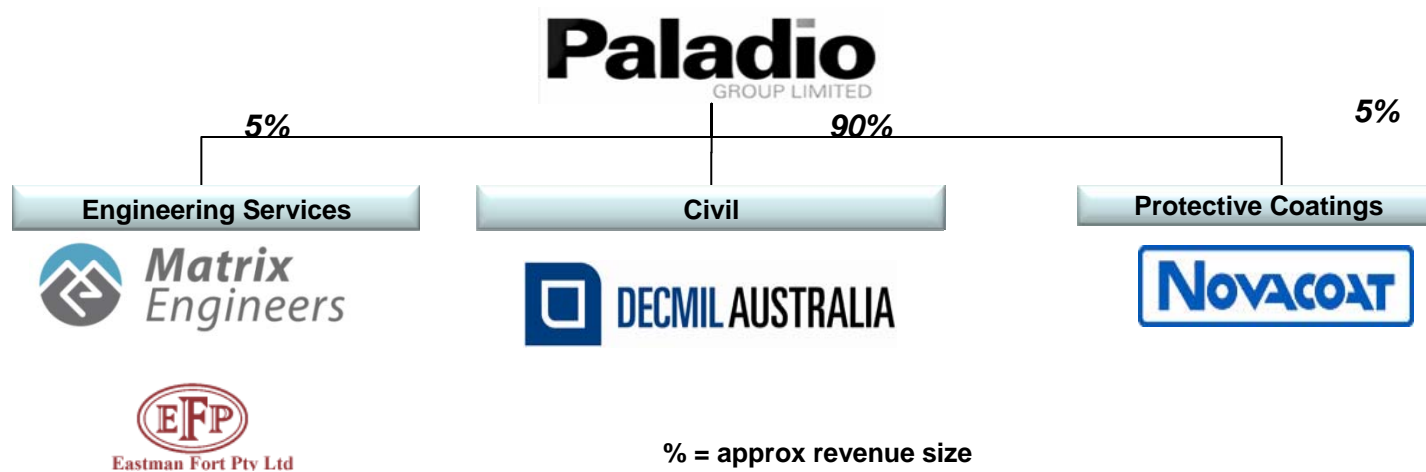
- Yenon Ofri - General Manager – Matrix Engineers Pty Ltd
- Craig Roberts - General Manager – Novacoat Pty Ltd

- Denis Vlahov - Construction Manager – Decmil Australia
- Lance Van Drunick - Construction Manager – Decmil Australia
- Steve Taylor - Contracts Manager – Decmil Australia
- Kym Sturmer - Human Resources Manager – Decmil Australia
- Jeremy Knowles - HSE Manager – Decmil Australia
- Jenni Campbell - Business Systems Manager – Decmil Australia



About Paladio

- Paladio is a group of companies that aims to partner the oil and gas, resource and infrastructure sectors in design and construction of new projects
- Key focus is on non-process infrastructure and civil works
- Other operations in engineering design





About Paladio (cont'd)

- Very strong Client base
 - Woodside
 - BHP
 - Chevron
 - Rio Tinto
- Client confidence demonstrated by repeat work
- 900 employees including contractors
- Focus on remote areas
- All growth funded internally

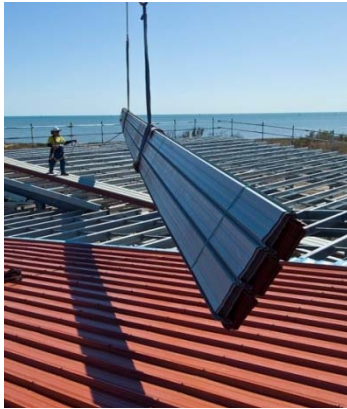


Type of Contract

- Schedule of Rates
- Lump Sum and Variations
- No Guarantee Maximum Price



Current Projects



Finucane Island

Client: BHP Billiton
Contract Value: \$38 million
Location: Finucane Island, Port Hedland



Marillana

Client: BHP Billiton
Contract Value: \$21.6million
Location: Yandi, North West from Newman



Current Projects (Cont'd)



Pluto LNG

Client:

Various Contracts:

Location:

Woodside

\$230M

Burrup Peninsula, Karratha



Brockman 4

Client:

Contract Value:

Location:

Rio Tinto

\$25million

60kms North West
of Tom Price



Work in Hand Summary - March 2009

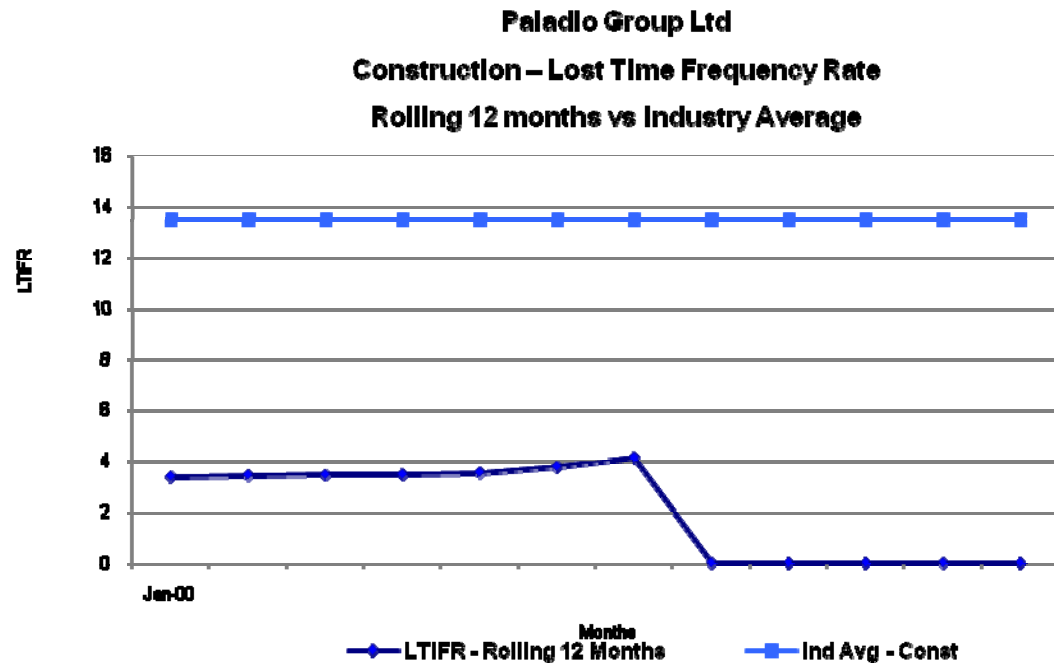
Project	Client	Contract Value
Brockman workshops	RTIO	\$24.9M
Finucane Island	BHP	\$39.6M
Marillana camp	BHP	\$22.4M
Pluto Misc Works	Woodside	\$83.9M
Pluto Site A	Woodside	\$115M
Pluto Admin Buildings	Woodside	\$30.5M
Total		\$316.3M



Safety

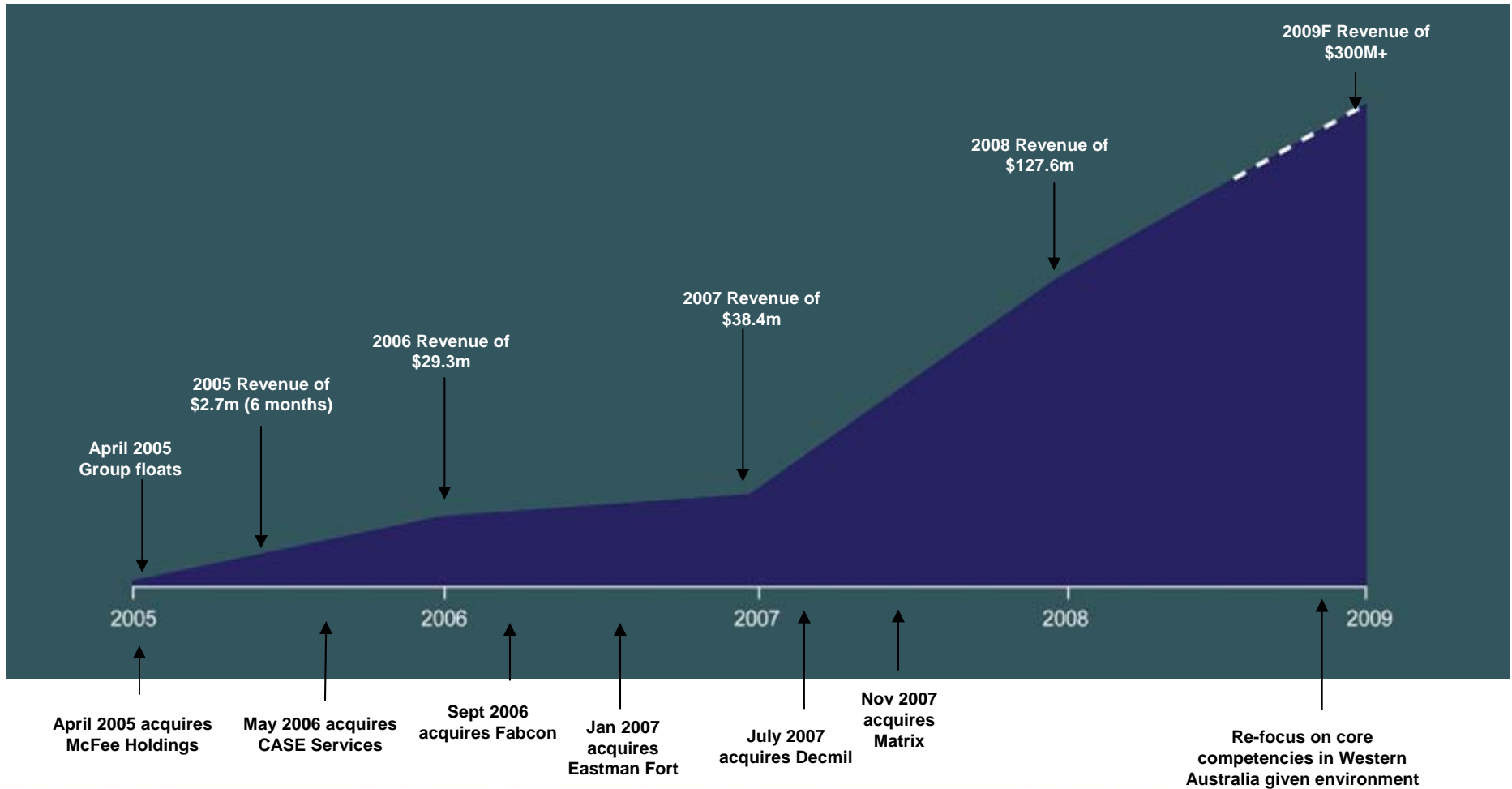
Safety – a competitive advantage

- ✓ Solid strategy well executed by committed team





Growth Continues





2009 Forecast

- Growth and execution of contracts has resulted in current 2009 forecast
- Windimurra project possible further impact \$2.9m after tax
 - Claim has been lodged with Administrator
 - Trade credit insurance could reduce the above amount



The Future

- Strategic focus on core competencies in WA
- Continued growth in core sectors not withstanding economic climate
- Strong order book
- Potential tender pipeline > \$500M
- Emphasis on management, training and personnel, and system development
- Continue to maximise shareholder returns through sustainable & profitable growth.



May 2009

Thank you



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