

Appendix 3F

Final share buy-back notice (*except* minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001.

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN
<input type="text" value="PATTIES FOODS LIMITED"/>	<input type="text" value="62 007 157 182"/>

We (the entity) give ASX the following information.

Description of buy-back

1	Type of buy-back	<input type="text" value="ON MARKET"/>
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Details of all shares bought back


2	Number of shares bought back	<input type="text" value="381,237"/>
3	Total consideration paid or payable for the shares	<input type="text" value="\$399,531.89"/>
4	If buy-back is an on-market buy-back - highest and lowest price paid	<input type="text" value="highest price: \$1.15
date: 17th APRIL 2008

lowest price: \$0.90
date: 24th JULY 2008"/>

+ See chapter 19 for defined terms.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:  Date: 4th May 2009.....
(Company secretary)

Print name:Philip Thomas.....

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