



**Panorama Synergy Ltd**  
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5<sup>th</sup> August 2009

Manager Announcements  
Company Announcements Office  
Australian Stock Exchange Limited  
Level 4, 20 Bridge Street  
**SYDNEY NSW 2000**

Dear Sir/Madam

**Panorama Synergy to commence mail out of Notice of General Meeting and Explanatory Memorandum to Shareholders**

The Board of Panorama Synergy (the 'Company') wishes to provide an update to the Company's announcement of 16<sup>th</sup> June 2009 in which initial elements of a new fundraising agreement were outlined.

The Company initially indicated in the June 16<sup>th</sup> announcement that notices for any relevant extraordinary general meeting in respect of the raising would be mailed to shareholders within two weeks of June 16<sup>th</sup> 2009.

During the past few weeks the Board has been finalising any remaining details of the announced proposal and this process is now in a position where all parties are in agreement as to the details of the agreement. The Board wishes to note that there were in fact no material alterations to the agreement as outlined in the 16<sup>th</sup> June release.

To this end, the Company expects that mail outs of the notice of meeting will commence early next week.

Yours faithfully

A handwritten signature in black ink, appearing to read 'John Athans', is written over a large, empty oval shape that serves as a placeholder for a stamp or seal.

PANORAMA SYNERGY LIMITED  
John Athans  
Managing Director

## **ABOUT PANORAMA SYNERGY LIMITED**

Panorama Synergy Limited is listed on the Australian Stock Exchange (ASX:PSY) and is developing and commercialising its Magneto Photonic Crystal (MPC) technology. MPC is a breakthrough technology involving the integration of magneto-photonics and nanotechnology to produce a much better display technology than is currently available. The company currently has over 100 patents either issued or applied for in relation to the technology and has recently produced the first working prototype to showcase this unique display system.

Further information on Panorama Synergy Limited can be obtained from its web site at <http://www.panoramasynergy.com>

### **Media and Investor enquiries**

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