



PLATSEARCH NL

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Companies Announcements Office
Australian Securities Exchange

RENOUNCEABLE RIGHTS ISSUE

We refer to the PlatSearch NL (ASX Code: PTS) announcement dated 10 June 2009 concerning its renounceable rights issue of shares. As at the closing date applications from shareholders were received for 66,251,053 ordinary shares (at an issue price of 5 cents per share) for \$3,312,553. The allotment of new shares will take place on 22 July 2009 following the bank clearance of all cheques on 21 July 2009.

In accordance with the Prospectus, the Company is now working with the Underwriter to the Issue (Taylor Collison Limited) to place the shortfall of 13,425,147 shares (\$671,257) from the Issue.

PlatSearch NL

Robert J Waring
Company Secretary