



PLATSEARCH NL

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Companies Announcements Office
Australian Securities Exchange

RENOUNCEABLE RIGHTS ISSUE

We refer to the PlatSearch NL (ASX Code: PTS) announcement dated 17 July 2009 concerning the Company's five for six renounceable rights issue of shares. As at the closing date applications from shareholders were received for 66,251,053 ordinary shares (at an issue price of 5 cents per share) for \$3,312,553. The allotment of 66,242,719 shares took place on 22 July 2009 following the bank dishonour of one cheque for \$417 (8,334 shares).

In accordance with the Prospectus the Underwriter to the Issue, Taylor Collison Limited, placed the shortfall of 13,433,481 shares (\$671,674) from the Issue. The allotment of these shares took place on 28 July 2009.

The total new shares issued were therefore 79,676,200 at 5 cents and the amount raised was \$3,983,810 (before expenses of the issue) and this is in line with the Prospectus and the ASX Appendix 3B dated 10 June 2009.

The Company's Top 20 Shareholders following the completion of the rights issue and other information on the Company's capital structure are attached.

PlatSearch NL

Robert J Waring
Company Secretary



Set out below are the details of PlatSearch's capital structure as at 29 July 2009, following the allotment of 79,676,200 ordinary shares under the Company's 5 for 6 renounceable Rights Issue.

Top 20 Shareholders of Fully Paid Ordinary Shares as at 29 July 2009

	Shares	% Shares issued
Kwan Chee Seng	22,430,164	12.80
DMG & Partners Securities Pte Ltd	17,516,239	9.99
UOB Kay Hian Private Limited	11,280,445	6.44
Minotaur Resources Investments Pty Ltd	8,750,000	4.99
Mr Xiangjun Zhang	8,000,000	4.56
Viking Investments Limited	7,756,676	4.43
Mr Chris Carr and Mrs Betsy Carr	5,500,000	3.14
Warman Investments Pty Ltd	4,864,019	2.77
Mr Robert Lewis Richardson and Ms Susanne Brint	3,350,760	1.91
State One Nominees Pty Ltd	2,933,334	1.67
Ipseity Pty Limited	2,839,707	1.62
Panstyn Investments Pty Ltd	2,352,345	1.34
Taycol Nominees Pty Ltd	2,261,279	1.29
Nefco Nominees Pty Ltd	2,161,590	1.23
DBS Vickers Securities (Singapore) Pte Ltd	1,911,343	1.09
HSBC Custody Nominees (Australia) Limited	1,905,333	1.09
Crescent Nominees Limited	1,470,316	0.84
Warinco Services Pty Limited	1,353,864	0.77
Reef Securities Limited	1,200,000	0.68
Howard-Smith Investments Pty Ltd	1,116,021	0.64
Total of top 20 holdings	110,953,435	63.29
Other holdings	64,334,157	36.71
Total fully paid shares issued	175,287,592	100.00

ASX Listing Code

The Company's ASX listing code is PTS.

Issued Capital

At 29 July 2009, 175,287,592 fully paid ordinary shares, 450,000 ordinary shares partly paid to 1 cent (24 cents payable) and 6,860,000 employee share scheme options.

Number of Shareholders

At 29 July 2009 PlatSearch had 1,313 shareholders.

Note 1

Through Substantial Shareholder Notice dated 29 July 2009, Mr Kwan Chee Seng advised that he had a relevant interest in 39,946,403 PlatSearch shares (22.789%) and that these shares were held in his name and in the name of DMG & Partners Securities Pte Ltd.