

1 DECEMBER 2009

ASX Code QSS

**NON-RENOUCEABLE RIGHTS ISSUE - NOTICE PURSUANT TO PARAGRAPH 708AA  
(2)(F) OF THE CORPORATIONS ACT 2001 ("ACT")**

Questus Limited (**Company**) is pleased to announce that it will be offering eligible shareholders the opportunity to acquire additional fully paid ordinary shares in the capital of the Company (**Shares**) via a non-renounceable rights issue (**Offer**) on the basis of one (1) Share for every one (1) Share held at the record date of Wednesday, 9 December 2009.

Shares under the Rights Issue will be offered at 10 cents per Share. The maximum number of Shares which may be issued under the Rights Issue is 41,289,883 to raise \$4,128,988.

An Offer Document will be mailed to eligible shareholders together with personalised Entitlement and Acceptance Forms. For informational purposes, a sample copy of this Offer Document has been attached to this notice.

**Timetable**

Set out below is a timetable relating to the Offer:

<b>Event</b>	<b>Date</b>
<b>Cleansing Notice, Offer Document and Appendix 3B lodged with ASX</b>	1 December 2009
<b>Notice sent to Security Holders</b>	2 December 2009
<b>Ex Date</b> (date from which securities commence trading without the entitlement to participate in the Rights Issue)	3 December 2009
<b>Record Date</b> (date for determining entitlements of eligible shareholders to participate in the Rights Issue)	9 December 2009
<b>Offer Document Dispatched to Shareholders</b> (Company to announce to ASX that the despatch of the offer documents and the entitlement and acceptance forms has been completed)	10 December 2009

<b>Closing Date 5pm (WST)</b>	24 December 2009
<b>Company to notify ASX of under-subscriptions (if any)</b>	28 December 2009
<b>Despatch holding statements/deferred settlement trading ends</b>	6 January 2010

\* Subject to the Listing Rules, the Directors reserve the right to extend the Closing Date for the Offer at their discretion. Should this occur, the extension will have a consequential effect on the anticipated date of issue for the Shares.

\*\* These dates are indicative only.

### **NOTICE UNDER s708AA OF THE ACT**

The Company hereby confirms that (as per the requirements of paragraph 708AA(2)(f) of the Corporations Act):

- (a) the Company will offer the Shares for issue without disclosure to investors under Part 6D.2 of the Act;
- (b) the Company is providing this notice under paragraph 2(f) of section 708AA of the Act;
- (c) as at the date of this announcement, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
- (d) as at the date of this announcement, the Company has complied with section 674 of the Act; and
- (e) as at the date of this announcement, there is no information:
  - i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - ii. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - (B) the rights and liabilities attaching to the Shares.

ENDS

**About Questus Limited**

***Questus Limited (QSS) is an Australian Securities Exchange listed Western Australian based funds and investment company.***

***Questus Limited is focused on providing innovative investment solutions for a range of investment funds, property based trusts, syndicates, super fund property warrants and capital structuring services.***

***Questus was founded in 2003 and brings a wealth of experience and an established reputation in developing innovative and boutique investment products for the wholesale and retail investment markets.***

**For further information contact:**

**David Somerville  
Executive Chairman  
Questus Limited  
T: +61 8 6310 5040**

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