

Rawson Resources Limited

ABN 69 082 752 985

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Royal Exchange

NSW 1225

19 October 2009

**To Australian Stock Exchange
Electronic lodgements
For immediate release**

New Zealand Update.

Further to our release of 8 September 2009, Rawson Resources Limited ("Rawson"; ASX: RAW) is pleased to advise that discussions are in progress, which may lead to a capital raising and listing of effectively Kea Petroleum Holdings Limited on the Alternative Investment Market (AIM) in London.

Rawson currently holds 27.3% of Kea Petroleum Holding Limited, which holds 100% of 3 awarded permits in New Zealand, (PEP's 51153 & 51155 in the Taranaki Basin and PEP 51339 in the Northland Basin). Funds from this capital raising would be used to pursue an aggressive exploration program across that company's portfolio as well as the pursuit of new opportunities.

For further information:

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Background: Rawson Resources Ltd is primarily an oil and gas exploration company in Australia with permits in the Otway, Surat, Cooper and Pedirka Basins and also the Taranaki and Northland Basins in New Zealand.

